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DELTA AIR LINES INC /DE/
Form 8-K
September 05, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 4, 2003

DELTA AIR LINES, INC.

(Exact name of registrant as specified in its charter)

Delaware	1-5424	58-0218548
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

P.O. Box 20706, Atlanta, Georgia 30320-6001

(Address of principal executive offices)

Registrant's telephone number, including area code: (404) 715-2600

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

Debt Exchange Offer

On September 5, 2003, Delta Air Lines, Inc. ("Delta") issued a press release announcing the expiration of its offer to qualified institutional buyers to exchange its 10% Senior Notes due 2008 for Delta's 6.65% Medium-Term Notes, Series C due 2004, and 7.70% Senior Notes due 2005. The press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS

Exhibit 99.1 Press Release dated September 5, 2003, titled "Delta Air Lines Announces Results of Exchange Offer for 6.65 percent Notes due 2004 and 7.70 percent Notes due 2005".

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DELTA AIR LINES, INC.

BY: /s/ James M. Whitehurst

James M. Whitehurst
Senior Vice President - Finance,
Treasury and Business Development

Date: September 5, 2003

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EXHIBIT INDEX

Exhibit Number -----	Description -----
Exhibit 99.1	Press Release dated September 5, 2003, titled "Delta Air Lines Announces Results of Exchange Offer for 6.65 percent Notes due 2004 and 7.70 percent Notes due 2005".

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