

R&G FINANCIAL CORP
Form 8-K
August 02, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

August 2, 2002

(Date of earliest event reported)
R&G FINANCIAL CORPORATION

(Exact name of registrant as specified in its charter)

Puerto Rico

0-22137

66-0532217

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

280 Jesús T. Piñero Ave., Hato Rey, San Juan, Puerto Rico

00918

(Address of principal executive offices)

(Zip Code)

(787) 758-2424

(Registrant's telephone number, including area code)
Not Applicable

(Former name, former address and former fiscal year, if changed since last report)

Item 5. OTHER EVENTS

On August 2, 2002, R&G Financial Corporation (the Company) announced the closing of an offering of 4,025,000 shares of its Class B Common Stock at a price of \$19.00 per share, which included the exercise of an over-allotment option by underwriters of 525,000 shares, a copy of the release is attached as an exhibit hereto.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (a) Not applicable.
 - (b) Not applicable.
 - (c) The following exhibits are included with this Report:
 - Exhibit 99.1 Press Release dated August 2, 2002.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

R&G FINANCIAL CORPORATION

By /s/ Joseph R. Sandoval

Joseph R. Sandoval
Chief Financial Officer

Date: August 2, 2002.