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CARNIVAL CORP
Form 8-K
April 22, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 19, 2002

CARNIVAL CORPORATION
(Exact name of registrant as specified in its charter)

Republic of Panama	1-9610	59-1562976
(State or other jurisdiction	(Commission	(I.R.S. Employer
of incorporation)	File Number)	Identification No.)

3655 N.W. 87th Avenue, Miami, Florida	33178-2428
(Address of principal executive offices)	(zip code)

Registrant's telephone number, including area code: (305) 599-2600

2

ITEM 5. OTHER EVENTS

On April 19, 2002, the United States Department of Justice issued the press release attached as Exhibit 99.1 to this report. During fiscal 2001, the registrant recorded a charge in its 2001 financial statements for the \$18 million in total fines and community service contributions mentioned in the attached press release.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

The press release of the United States Department of Justice is attached as Exhibit 99.1 to this report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 19, 2002

CARNIVAL CORPORATION

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President-Finance and
Chief Financial and Accounting
Officer

EXHIBIT LIST

EXHIBIT

DESCRIPTION

99.1

Press Release dated April 19, 2002.