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BUILD A BEAR WORKSHOP INC

Form 3

October 27, 2004

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

response... 0.5

(Print or Type Responses)

Person * Barney A. Ebsworth Living Trust Dated July 23, 1986			2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Statement BUILD A BEAR WORKSHOP INC [BBW] (Month/Day/Year) 10/27/2004					
(Last) (Fi	rst)	(Middle)	10/27/2001	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)	
4053 HUNTS POINT ROAD (Street) HUNTS POINT, WA 98004			(Check all applicable) Director X 10% Owne Officer Other (give title below) (specify below)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person	
(City) (St	ate)	(Zip)	Table I - N	Non-Derivat	ive Securiti	es Be	neficially Owned	
1.Title of Security (Instr. 4)			2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr	*	
Common Stock			84,791		D	Â		
Reminder: Report or owned directly or inc	-	e line for ea	ch class of securities benefici	ially S	EC 1473 (7-02)		
	Persons informa required	tion conta d to respo	oond to the collection of nined in this form are not nd unless the form displ MB control number.					

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)
		(Instr. 4)	Price of	Derivative	
		Title	Derivative	Security:	
			Security	Direct (D)	

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Series A-1 Convertible Preferred Stock	(1)	(1)	Common Stock	1,483,059	\$ <u>(2)</u>	D	Â
Series A-5 Convertible Preferred Stock	(1)	(1)	Common Stock	164,715	\$ (3)	D	Â
Series B-4 Convertible Preferred Stock	(1)	(1)	Common Stock	190,963	\$ <u>(4)</u>	D	Â
Series C-2 Convertible Preferred Stock	(1)	(1)	Common Stock	911,383	\$ <u>(4)</u>	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
1	Director	10% Owner	Officer	Other		
Barney A. Ebsworth Living Trust Dated July 23, 1986						
4053 HUNTS POINT ROAD	Â	ÂΧ	Â	Â		
HUNTS POINT Â WAÂ 98004						

Signatures

/s/ John Burtelow, Attorney-in-fact for Barney A. Ebsworth,
Trustee

**Signature of Reporting Person Date

10/27/2004

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Convertible upon demand. All shares of preferred stock will convert automatically upon consummation of the Company's initial public offering.
- (2) 1.30333-to-1.
- (3) 1.30334-to-1.
- (**4**) 1-to-1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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