

WABASH NATIONAL CORP /DE

Form 8-K

July 24, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

July 23, 2003

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Date of Report (Date of earliest event reported)

**Wabash National Corporation**

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(Exact name of registrant as specified in its charter)

Delaware

1-10883

52-1375208

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(State or other  
jurisdiction  
of incorporation)

(Commission  
File No.)

(IRS Employer  
Identification No.)

1000 Sagamore Parkway South, Lafayette, Indiana

47905

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(765) 771-5310

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Not applicable

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(Former name or former address, if changed since last report)

Exhibit Index on Page 4

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SIGNATURES

EXHIBIT INDEX

Press Release dated July 23, 2003

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Item 9. Regulation FD Disclosure.

Wabash National Corporation is making the presentation attached hereto as Exhibit 99.1 and incorporated herein by reference to various investors on July 23, 24 and 27 in connection with its \$100 million offering of five-year senior unsecured notes that will be convertible into shares of Wabash's common stock, subject to market and other conditions.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

WABASH NATIONAL CORPORATION

Date: July 23, 2003

By: /s/ MARK R. HOLDEN

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Mark R. Holden  
Senior Vice President and  
Chief Financial Officer  
(Principal Financial Officer and  
Principal Accounting Officer)

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**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
99.1	Wabash National Corporation Presentation for \$100 Million Convertible Notes Offering dated July 23, 2003

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