

Edgar Filing: USG CORP - Form 8-K

USG CORP
Form 8-K
January 24, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 24, 2003.

USG Corporation

(Exact name of registrant as specified in its charter)

Commission File Number: 1-8864

Delaware

36-3329400

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

125 South Franklin Street, Chicago, Illinois

60606-4678

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(312) 606-4000

Item 5. OTHER EVENTS.

On January 24, 2003, USG Corporation ("USG") issued a press release announcing that it has reduced the amount of its Debtor-In-Possession credit facility. A copy of the foregoing press release is attached hereto as Exhibit 99(a) and is hereby incorporated by reference.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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USG CORPORATION
Registrant

Date: January 24, 2003

By: /s/ Richard H. Fleming

Its: Executive Vice President
and Chief Financial Officer

EXHIBIT INDEX

99(a) Press release, dated January 24, 2003, issued by USG Corporation