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ALAMOSA HOLDINGS INC
Form 8-K
January 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): January 5, 2004

ALAMOSA HOLDINGS, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE	0-32357	75-2890997
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(STATE OR OTHER JURISDICTION OF INCORPORATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

5225 S. Loop 289, Lubbock, Texas 79424

(Address of Principal Executive Offices) (Zip Code)

(Registrant's Telephone Number, Including Area Code) (806) 722-1100

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

On January 5, 2004, Alamosa Holdings, Inc. issued a press release announcing that its wholly owned subsidiary, Alamosa (Delaware), Inc., intends to issue, subject to market and other customary conditions, debt securities in a potential debt financing exempt from the registration requirements of the Securities Act of 1933, as amended. The press release is attached as Exhibit

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99.1 and is incorporated herein by reference. No assurance can be given that the offering will be completed.

ITEM 7. FINANCIAL STATEMENT AND EXHIBITS

(c) Exhibits

99.1 Press Release dated January 5, 2004

ITEM 9. REGULATION FD DISCLOSURE

Alamosa Holdings is furnishing under Item 9 of this Current Report on Form 8-K the information included as Exhibit 99.2 to this Current Report. Exhibit 99.2 contains excerpts from the confidential offering memorandum relating to the potential debt financing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

Dated: January 5, 2004

ALAMOSA HOLDINGS, INC.

By /s/ Kendall W. Cowan

Name: Kendall W. Cowan
Title: Chief Financial Officer

EXHIBIT INDEX

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- 99.1 Press Release dated January 5, 2004
- 99.2 Excerpts from Confidential Offering Memorandum