

UNITED BANCORPORATION OF ALABAMA INC
Form S-8 POS
November 03, 2003

As filed with the Securities and Exchange Commission on November 3, 2003

Registration No. 333-36720
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

UNITED BANCORPORATION OF ALABAMA, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State of Incorporation)

63-0833573
(I.R.S. Employer Identification No.)

P.O. Drawer 8
Atmore, Alabama 36504
(251) 368-2525
(Address, including zip code, and telephone number, including area code, of
registrant's principal executive offices)

1998 STOCK OPTION PLAN OF
UNITED BANCORPORATION OF ALABAMA, INC.
(full title of the Plan)

ROBERT R. JONES, III
President & Chief Executive Officer
P.O. Drawer 8
Atmore, Alabama 36504
Telephone: (251) 368-2525
(Name, address, including zip code, and telephone number, including area code,
of agent for service)

Copies of all communications to:

JAMES DALE SMITH, ESQ.
Armbrecht Jackson LLP
P.O. BOX 290
Mobile, Alabama 36601
(251) 405-1300

CALCULATION OF REGISTRATION FEE

Title of each class of

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securities to be registered	Amount to be registered(1)	Proposed maximum offering price per share(2)	Proposed maximum aggregate offering
Class A Common Stock, \$0.01 par value	146,200 shares	\$ 31.00	\$ 4,532,200

- (1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the "Securities Act"), this Registration Statement covers an indeterminate amount of securities to be offered or issued pursuant to the antidilution provisions of the Plan described herein. Includes 69,200 shares previously registered.
- (2) Pursuant to Rule 457(c) under the Securities Act, the offering price is estimated solely for the purpose of determining the registration fee and is based on the most recent sales price of \$31.00 of Class A Common Stock reported to the Registrant for a sale on October 9, 2003.
- (3) Registration fee is based on 77,000 shares not previously registered; \$566.33 was paid with respect to 69,200 shares registered upon filing of Registration Statement No. 333-36720.

EXPLANATORY NOTE

The purpose of this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 (Registration No. 333-36720) filed with the Securities and Exchange Commission on May 10, 2000, is to assure registration of the total number of shares of Class A Common Stock, \$.01 par value per share (the "Common Stock"), of United Bancorporation of Alabama, Inc. (the "Registrant"), which were issuable pursuant to the 1998 Stock Option Plan of United Bancorporation of Alabama, Inc., as amended (the "Plan"), as of May 10, 2000, the date of said Registration Statement, taking into account the 2-for-1 stock split effected prior to and referred to in said Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement No. 333-36720 to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Atmore, State of Alabama, on November 3, 2003.

UNITED BANCORPORATION OF ALABAMA, INC.
Registrant

By: /s/ Robert R. Jones, III

Robert R. Jones, III
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 has been signed by the following persons on behalf of the Registrant in the capacities and on the dates indicated:

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Signature	Title
/s/ Robert R. Jones, III ----- Robert R. Jones, III	President, Chief Executive Officer, Director (Principal Executive Officer)
/s/ Mitchell D. Staples ----- Mitchell D. Staples	Treasurer (Principal Financial and Accounting Officer)
* ----- H. Leon Esneul	Director
* ----- David D. Swift	Director
* ----- William J. Justice	Director
* ----- Dale M. Ash	Director
* ----- William C. Grissett	Director
* ----- L. Walter Crim	Director

*By: /s/ Robert R. Jones, III

For himself in the capacities indicated above and as attorney-in-fact