

Edgar Filing: DEVON ENERGY CORP/DE - Form 8-K

DEVON ENERGY CORP/DE

Form 8-K

April 09, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported) April 9, 2002 (March 25, 2002)

DEVON ENERGY CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware	000-30176	73-1567067
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

20 North Broadway, Oklahoma City, Oklahoma	73102
(Address of Principal Executive Office)	(Zip Code)

Registrant's telephone number, including area code (405) 235-3611

ITEM 5. OTHER EVENTS

Exhibits are filed herewith in connection with the Registration Statement on Form S-3 (File No. 333-83156) declared effective by the Securities and Exchange Commission on March 5, 2002 relating to an aggregate of \$1,500,000,000 of securities of Devon Energy Corporation ("Devon").

ITEM 7. EXHIBITS

Edgar Filing: DEVON ENERGY CORP/DE - Form 8-K

1.1 Underwriting Agreement, dated March 20, 2002, between Devon and Banc of America Securities LLC and UBS Warburg LLC, as representatives for themselves and the other Underwriters named therein.

4.1 Indenture, dated as of March 1, 2002, between Devon and The Bank of New York, as Trustee, relating to senior debt securities issuable by Devon (the "Senior Indenture").

4.2 Supplemental Indenture No. 1, dated as of March 25, 2002, between Devon and The Bank of New York, as Trustee, establishing \$1,000,000,000 principal amount of 7.95% Senior Debentures due April 15, 2032 as a series of debt securities under the Senior Indenture.

4.3 Form of 7.95% Senior Debenture due April 15, 2032 (included in Exhibit 4.2).

4.4 Press Release dated March 25, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEVON ENERGY CORPORATION

Date: April 9, 2002

By: /s/ JANICE A. DOBBS

Name: Janice A. Dobbs

Title: Corporate Secretary

EXHIBIT INDEX

EXHIBIT

NUMBER	DESCRIPTION
--------	-------------

1.1	Underwriting Agreement, dated March 20, 2002, between Devon and Banc of America Securities LLC and UBS Warburg LLC, as representatives for themselves and the other Underwriters named therein.
-----	---

4.1	Indenture, dated as of March 1, 2002, between Devon and The Bank of New York, as Trustee, relating to senior debt securities issuable by Devon (the "Senior Indenture").
-----	--

Edgar Filing: DEVON ENERGY CORP/DE - Form 8-K

- 4.2 Supplemental Indenture No. 1, dated as of March 25, 2002, between Devon and The Bank of New York, as Trustee, establishing \$1,000,000,000 principal amount of 7.95% Senior Debentures due April 15, 2032 as a series of debt securities under the Senior Indenture.
- 4.3 Form of 7.95% Senior Debenture due April 15, 2032 (included in Exhibit 4.2).
- 4.4 Press Release dated March 25, 2002.