



## Edgar Filing: BROWN TOM INC /DE - Form 8-K

In the Merger, holders of issued and outstanding shares of Tom Brown common stock will be entitled to receive the same cash consideration as the stockholders who tendered in the Offer. The transaction has been approved by Tom Brown's and EnCana's respective boards of directors.

The summary of the Merger Agreement in this Current Report on Form 8-K is qualified in its entirety by reference to the full text of the Merger Agreement attached hereto as Exhibit 2.1.

### ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

#### (c) EXHIBITS

- 2.1 Agreement and Plan of Merger, dated as of April 14, 2004, by and among EnCana Corporation, Plaza Acquisition II Corp. and Tom Brown, Inc..
- 99.1 Press Release, dated April 15, 2004.

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#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOM BROWN, INC.

Date: April 15, 2004

By: /s/ Daniel G. Blanchard

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Daniel G. Blanchard  
Executive Vice President and  
Chief Financial Officer

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#### EXHIBIT INDEX

EXHIBIT NO.  
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DESCRIPTION  
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