

LEAR CORP /DE/  
Form 8-K  
July 29, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **July 29, 2004**

**LEAR CORPORATION**

(Exact name of registrant as specified in its charter)

|   |   |  |
|---|---|--|
| <b>Delaware</b><br>(State or other jurisdiction<br>of incorporation)                                | <b>1-11311</b><br>(Commission File<br>Number) | <b>13-3386776</b><br>(IRS Employer<br>Identification Number) |
| <b>21557 Telegraph Road</b><br><b>Southfield, MI</b><br>(Address of principal<br>executive offices) |   | <b>48034</b><br>(Zip code)                                   |

**(248) 447-1500**  
(Registrant's telephone number, including area code)

**N/A**  
(Former name or former address, if changed since last report)

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**Item 5. Other Events and Regulation FD Disclosure**

Pursuant to Rule 135c under the Securities Act of 1933, as amended, Lear Corporation issued a press release on July 29, 2004, announcing a private offering of \$400 million of unsecured senior notes due August 2014. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

99.1 Press release issued July 29, 2004, filed herewith.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**LEAR CORPORATION**

Date: July 29, 2004

By: /s/ David C. Wajsgras

Name: David C. Wajsgras  
Title: Senior Vice President and  
Chief Financial Officer

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**EXHIBIT INDEX**

| <b><u>Exhibit No.</u></b> | <b><u>Description</u></b>                           |
|---------------------------|---|
| 99.1                      | Press release issued July 29, 2004, filed herewith. |