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Corporation ..... 97.50%-99.80% \$7,800,000,000-\$7,984,000,000

(SM) Service Mark of General Motors Acceptance Corporation

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ABN AMRO FINANCIAL SERVICES, INC.  
A.G. EDWARDS & SONS, INC.  
EDWARD JONES & CO., L.P.  
FIDELITY CAPITAL MARKETS  
a division of National Financial Services LLC  
MERRILL LYNCH & CO.  
MORGAN STANLEY DEAN WITTER  
PRUDENTIAL SECURITIES  
SALOMON SMITH BARNEY  
CHARLES SCHWAB & CO. INC.  
USB PAINWEBBER INC.

June 8, 2001