

US BANCORP \DE\
Form 8-K/A
March 16, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 27, 2001

1-6880
(Commission File Number)

U.S. BANCORP

(Exact name of Registrant as specified in its charter)

DELAWARE
(State of incorporation)

41-0255900
(I.R.S. Employer
Identification Number)

U.S. Bank Place
601 Second Avenue South, Minneapolis, Minnesota 55402-4302
(Address of Registrant's principal executive office)

(612) 973-1111
(Registrant's telephone number)

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements of Businesses Acquired

The following audited consolidated financial statements of Firststar Corporation, a Wisconsin corporation ("Firststar"), are included in this report:

- Consolidated Balance Sheets as of December 31, 2000 and 1999;

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and

- Consolidated Statements of Income for the Years Ended December 31, 2000, 1999 and 1998; and
- Consolidated Statements of Changes in Shareholders' Equity for the Years Ended 2000, 1999, and 1998; and
- Consolidated Statements of Cash Flows for the Years Ended December 31, 2000, 1999 and 1998.

(b) Pro Forma Financial Information

The following unaudited pro forma combined financial statements of Firststar and the Registrant were filed previously:

- Unaudited Pro Forma Combined Selected Financial Data for the most recent five years ended December 31, 2000; and
- Unaudited Pro Forma Combined Balance Sheet for the Year Ended December 31, 2000; and
- Unaudited Pro Forma Combined Income Statements for the Years Ended December 31, 2000, 1999 and 1998; and
- Notes to Unaudited Pro Forma Combined Financial Information

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(c) Exhibits

The following exhibits are filed herewith:

Exhibit Number	Title
23.1	Consent of PricewaterhouseCoopers LLP regarding the audited financial statements of Firststar Corporation included herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

U.S. BANCORP

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By: /s/ Terrance R. Dolan

Name: Terrance R. Dolan

Title: Senior Vice President and Controller

Date: March 16, 2001

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EXHIBIT INDEX

EXHIBIT
NUMBER

DESCRIPTION

23.1	Consent of PricewaterhouseCoopers LLP regarding the audited financial statements of Firststar Corporation included herein
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