

GENERAL ELECTRIC CAPITAL CORP

Form FWP

March 18, 2011

Filed Under Rule 433

Registration Statement No. 333-160487

Solid GE Interest Plus is a direct investment in GE Capital. Research our company before you invest. Access the convenience of a bank account. The earning potential of an investment. Complete. If you started an application, you may complete it here. GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificate rates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement [including a prospectus] [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the registration statement and other documents the issuer has filed with the SEC for more complete information about the offering and this offering. You may request these documents for free by visiting EDGAR on the SEC website at www.secdatabase.com or by clicking here. Alternatively, the issuer, any lender, or any dealer participating in the offering will arrange to mail you the prospectus; if you request it by clicking here or calling toll free 1-800-445-4454. Yield reflects the annual rate of return on your investment. It assumes that interest is compounded and paid monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than \$5 million, will earn a rate of .25% and a yield of .25%. GECCM GECapital.com Prospectus Privacy Policy SEC Filings Refund Rate History Site Map Copyright 2011. General Electric Capital Corporation

Corporate Notes and you. A few companies, like GE Capital, offer you the ability to directly invest in their unsecured debt through corporate notes. When you invest in the corporate notes of GE Capital, you will receive the following benefits: Higher interest rates than many other cash alternatives like FDIC insured savings accounts, short term CDs, and money market mutual funds. The flexibility to redeem at anytime without a penalty. Free electronic transfers between Non-Kid bank accounts and the ability to wire funds 24/7 investment account access via internet and automated telephone service. If this short term investment sounds like a flexible way to save money and enjoy higher interest rates, you can start investing online today. Why do I get such terrific interest rates? Plain and simple, these investments are not FDIC insured. Unlike short term bond funds or money market mutual funds, they are the unsecured debt of a single company. So, your risk (and your return) is higher. When you buy these notes, you are joining more than 120,000 people like you who trust the stability of GE Capital. Some of them are current and former employees of GE or GE Capital who believe in the strength and long term success of GE Capital. But please, read; our prospectus first. Questions? Contact us or call us at 1 800 433 4440. Representatives are available Monday Friday, from 8:30 a.m. to 7:00 p.m. ET. GE Interest Plus is a non-investment in the senior unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not a FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issue has filed a registration statement including a prospectus) Registration Statement No. 333-140471 with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here [Alternative/ely. the issue/](#), any underwriter participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 433 4440. ¹ Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and paid monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than \$5 Million will earn a rate of .25% and a yield of .25%. GE.com GECPH.com Prospectus Filing. Policy SEC Filings Requests Interest Rate History Site Map Copyright 2011. General Electric Capital Corporation

Easy to add or redeem funds online or by phone To add to or redeem from your investment, you can transfer funds to and from your NetBank account. You can write an unlimited number of checks for \$250 or more and wire funds if you are enrolled in these services. You will have access to your investment online or through our Automated Telephone Line 24 hours a day, 7 days a week. Online you can: View transactions and statements Transfer money between your investment and your linked bank account Update your profile Add or change a linked bank account Earn on Every Penny you Invest Even better, there are no sales charges, management or maintenance fees. That means you get a return on all the money you invest in our corporate notes Apply online now Questions? Contact us or call us at 1 800 433 4480 Representatives are available Monday Friday, from 8:30 a.m. to 7:00 p.m. ET GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus is not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.secdatabase.com or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will bring you the prospectus if you request it by clicking here or calling 1 800 433 4480.

Apply Online in 3 Easy Steps We've made it easier than ever for you to start investing. You may establish investments for individuals, joint tenants and custodial investments for children through the Uniform Gift or Transfer to Minors Act. Remember, you must be 18 years old and a resident of the United States in order to apply. When *you* are ready to proceed, click the button below. You'll be directed to our secure site where you can open and fund your investment to day. You'll: Indicate your registration type. Provide your personal information. Verify your external bank account and use it to fund your new investment. V. Questions? Contact us or call us at 1 800 433 4480 Representatives are available Monday Friday, from 8:30 a.m. to 7:00 p.m. ET GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Hedge funds money managed fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for information pertinent to investment information. The issuer has filed a registration statement including a prospectus {Registration Statement No. 333 16C4S7T, with the SEC for the offering to which this communication relates*. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issue* and this offering. You may get these documents free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will readily mail you the prospectus if you request it by clicking here or by calling toll free 1 800 233 2344. ¹Yield reflects the annual rate of return on your investment It assumes that interest is compounded daily and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than \$100,000 will earn a rate of .25% and a yield of .25%. GE.com GECapital.com Prospectus Privacy Policy SEC Filings Requests Kit Rate History Site Map Copy Right 2011. General Electric Capital Corporation

Save your Money. Not your Questions. At GE Interest Plus, we take pride in going the extra mile to serve you. The good news is that your concerns may have already been addressed. Please read the frequently asked questions, and if you have any other questions, our representatives are available Monday-Friday, 8:30 am-7:00 pm Eastern Time. They may be reached toll-free at 600-433-4480.

General Information *

What is GE Interest Plus? * How does GE Interest Plus set its rates? How is yield calculated? * How is the interest calculated and PM^7 ? What are the minimum initial investment? * What is the interest rate? * Why do you pay a lower rate for investments that are greater than \$5 Million? * What if I have 50,000 in investment? Can I apply for an investment if I do not have a driver's license? Investing and redeeming: What types of checks will be accepted for investment? How do I add or redeem from my investment? Can I redeem my investment at anytime? Are there any penalties for redeeming funds? * What type of loan can I get; can it be used for my GE interest Plus investment? Can I have more than one bank account for my GE interest Plus investment? * What are the investment funds available for redemption? Investment Quality: How is my investment? * Is GE Interest Plus FDIC insured? Is GE Interest Plus covered under the FDIC's Temporary Liquidity Guarantee Program? Fees: Do I pay any sales or management fees? * Are there any fees?

Reporting, investor communications When will I know that my investment has *been* established? How often will I receive statements? When will I receive my 10&& Int. Statement? Type? of investment accounts What are the types of investment accounts that I can open? What is a Uniform Gift to Minor s Account? Can I establish an investment account %vith an address outside the United States? Can I have my mail sent to an address outside the United States? Does GE Interest Plus offer IRAs? How to contact us What are the mailing addresses for GE Interest Plus? Where do I wire money? Managing your investment online or over the phone * How can I manage my investment via the Internet? How secure is my information online? What if I am having trouble logging in to eService? \ _ Questions? Contact us or call us at 1 8U0 433 4430 Representatives are available Monday Friday¹.from 8:30 a.m. to 7:00 p.m.ET GE Interest Plus is an investment in the senior, unsecured corpora te debt of General Electric Capital Corporation. You should noteth at GE Interest Plus Notes BTe not a money maifcet f u no. which : j i allj 3 diversified fund consisting of investment in snct terni debt secur ities cf many companies. Unlike cank account snd ceftificste cf deposit. GE Interest Plus is not en J DIC i . : deposit. GE Interest Plus is riot qljaranteed under the FDICs TempDfary Liquidity Guarantee Program. It ispcssible tc Ic se money if GE Capital is unatletaosy its debts. Please see the prospectus foe important investment infbrmatic n. The i uer has filed a registration statement { i n d u d i ng a prospectus; [Registration Statement Wo. S33 1BQ4e7] with the BEC fw the offering to which this cam muni cation leletes. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC For mote complete informa tinn about the issuer and this offering. You may get these documents for free by visiting EDGAR en the SEC website atwww.Bec.gov or by dieking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange tc mail ysu the prospectus if you request it by clicking here or calling toll free 1 300 33 4420. Yield reflects the annual rate of return cm your investment It assumes that interest is accrued daily and posted monthly, and thai there are no additions i n veatmen ts or redemptions. The portion of your I nvestment that is greater th a n 55 Million will earn a rate of .25% anciayield c f .25*. GE.cofn GECapital com Prospectus Privacy Policy SEC Filings Request a fcit Rate History Bits Map Conurioht 2311. General Electric Caoital Corooration

m E mail Regular Mail, or Phone. We're here for you. _ Questions? Contact us or call us at 1 800 433 4480 Representatives are available Monday Friday, from 8:30 a.m. to 7:00 p.m. ET GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Motes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDICTs Temporary Liquidity Guarantee Program It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement Mo. 333 1 d04B7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus: in that registration statement and other documents the issuer has filed with the BEG for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternately, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 433 4480. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and compounded monthly, and that there are no additions or redemptions. The portion of your investment that is greater than \$55 Million will earn a rate of .2596 and a yield of .25%. GE.com GECapital.com Prospectus Privacy Policy SEC Filings Request a kit Rate History Site Map Copyright 2011. General Electric Capital Corporation

Welcome Back Click Continue Application to return to our secure online application site. Enter in the user name and password you established when you began your application and you will be taken to the step in the process where you left off. If you are returning to verify trial deposit amounts, you will automatically be brought to the Verify Trial Deposits page. Follow the instructions provided to link your bank account and complete the initial funding of your investment _ Questions? Contact us or call us at 1 800 433 4480 Representatives are available Monday Friday, from 8:30 a.m. to 7:00 p.m. ET GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus is not a money market fund, which is generally a diversified fund consisting of investments in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not FDIC insured. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. For a review see the prospectus for investment information. The issuer has filed a registration statement including a prospectus [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for the offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-433-4480. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and paid monthly, and that there are no additions or redemptions. The portion of your investment that is greater than \$500,000 will earn a rate of .25% and a yield of .25%. See the prospectus for more information. Privacy Policy SEC Filings Request a Kit Register Site Map Copyright 2011 General Electric Capital Corporation

XJ_ Questions? Contact js or call us at 1 SOQ *33 448Q Representatives are available Monday Friday, from 8:30 a.m. to 7:00 p.m. ET GE Interest Plus is an investment in the sen id*, unsecured ccfporate debt at Gene 31 Electric Capita I Corporation. You. should nctethat GE Interest Plus Notes are not a money market fund, which is genera My a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit. GE Interest Plus is not an FDIC insufsd depart. GE Interest Plus is not guaranteed undefthe FDICs TemotfBiy Liquidity Guarantee Program. It is possible to lose money if GE Capita I is unable to pay its debts. Please see The issuef has filed a (egistjatin n statement [including a prospectus} [Registration StBtement Ha. 3i3 ie04B7fwith tne BECfor theofteing to which this cmmunicatiDn relates. Before you. may get these dc cumenis for free by visiting ED BAR en the SEC wet siie atwww.Be c .gov cr by di being here. Alternatively, the issuer, any u nder wite*. ct any dealer participating in the nfferinfl will anangetu mail vou thepfDspectus if yuu request it cy dieking here ct CBllinfl toll free 1 SBD 2/ t S0 Yield reflect the annual *ate of letiwn on your investment It a umes that intfctst is accrued daily and p osted monthly, and that there are no additional investments or ledempitlDns. The portion of your investment that is greater than 55 Million will earn b fate of .25% and a yield of .25%. GE.com GECapital.com Piuspectus Privacy Policy SEC Fillinos Request a kit Rate History Site Map CDpyrinht2Q1 1. General Electiiz Capital Cotp oraion

To help the government fight the funding of terrorism and money laundering activities. Federal Law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. To verify your identity, we require information on each registered owner/co owner of the investment. As part of normal verification procedures, a credit bureau inquiry will be conducted. If General Electric Capital I: :: : Privately Held? GE Interest Plus, is an Investment in the senior unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not insured by FDIC. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement [including a prospectus] [Registration Statement No. 333-148477] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by contacting here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by contacting here 01 calling toll free 1 800 333 3333.

Individual The investment will be registered in the name of one individual. To apply, you will need to provide your driver's license or personal ID number, your Social Security number, and your bank account information if you are linking a bank account to your investment. Your initial investment must be for a minimum of \$500. 52011 General Electric Capital Corporation Privacy Policy 1 : . Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Intelsat Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Intelsat Plus is not an FDIC insured deposit. GE Intelsat Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debt. Please see the prospectus for important information. The following is a brief statement including a description of the investment [Revised 11/11/11] with the SEC for the offering to which this communication relates. Before you invest, you should, read the prospectus and other documents the issuer has filed with the SEC to get complete information about the issuer and this offering. You may get these documents free by visiting EDGAR on the SEC website at www.edgar.gov or by calling 1-800-368-1080. Also, any underwriter, company dealer participating in the offering will arrange to mail you the prospectus if you request it by checking the appropriate box on the application. 43J44EC.

Review the electronic consent (eConsent) terms and conditions appearing below and indicate whether you accept them. If you do not accept them, you will not be able to establish your investment online. By clicking I Accept you consent to electronically receive: (1) the GE Interest Plus prospectus; (2) any related prospectus supplement; (3) the pricing supplement or supplements that describe the terms of GE Interest Plus, before initially investing; and (4) email notifications regarding your electronic application to open and fund your GE Interest Plus investment. If you are unable to download, view, and print the documents, you cannot continue with this online application. You must instead contact a Service Representative at 1 800 433 4480 for assistance or you can request a free paper copy of any of these documents at our website www.geinterestplus.com. Your consent applies only to this particular request. For questions or more information, please call us at 1 800 433 4480 or send us an email. Electronic delivery¹ is provided free of charge from GE Interest Plus; however, other online service provider charges may apply. To print or save a copy of the disclosures and other information you must have a printer and a browser with print screen capability or be able to save files to your computer. To successfully send, receive and retain the information and disclosures related to GE Interest Plus, you will need the following hardware and software requirements ongoing: A32 bit operating system (Windows 98 or later version). An Internet Browser such as Internet Explorer 6.0 or higher.
 General Electric Capital Corporation Privacy Policy
 GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus, is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 332 1Q04S7T with the SEC for the offering to which this communication relates. Before you invest, you should read, the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issue* and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.fec.gov or by clicking: [here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by e-mail or call toll free 1 833 333 4480.

GE Interest Plus is offered to the general public by prospectus only. In making an investment decision regarding GE Interest Plus, you should rely only on the information contained in (1) the most recent GE Interest Plus prospectus, (2) any related prospectus supplement and (3) the pricing supplement or supplements that describe the terms of GE Interest Plus. All offerings are subject to delivery of the prospectus and the prospectus supplements. Before you invest you should read prospectus in that registration statement and the other documents that General Electric Capital Corporation has filed with the SEC for more information about General Electric Capital Corporation and this offering. Click on the link below to review the prospectus online. 9/20/11 General Electric Capital Corporation Privacy Policy
GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus is not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike money market account and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer* has filed a registration statement including a prospectus [Registration Statement No. 333-167457] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer* has filed with the SEC for more complete information about the issuer and this offering. You may get these documents free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-333-3330.

E 2011 General ElecUicCfiflital CorpwaBon Privacy Policy GE l i»:«: flui ii in in»r«tm«nl m trt i*n»or_
 unt&jwd oorpwiti tf*ct ol th» C «i* tl Suctnc C*pitil Corporation Vou ihoulti rci* tl »i GE InLiwt Flu
 Ko:« *ra not j mon« ma*: furmt. «*iicn li garefally a diversified fund consisting cf Jni/uirmenc in shexi
 term Oecn securiteia of nsny companies. Unlike bank sccunts ara cenific&ics 1 cteposit, GE Interest
 Plus is n t an PDIC iniufftd depcsit GE Inlertft PL j i) *not yuftantest* M Jir tr« FCtv* T«in» *fy
 LJflUHOHV Gt»r*n1t£ Fr jfem It if amtbl* IB IBH money il CE ?»Dil4l if unjfl* lo C j iis 4«bt» f>le*M
 «t lh* pf«C«Ctk>s for trnportinl inv«:vn*ri inlt/n:iiicn Tr Jiiutf has. niM a regisHBtion &ta[eiT«ni
 iinduoinj a p«ispeat;s} JRegis jaticf Stacan nt No 33 1 3*87] with lhe SEC f X the offering to wnch [»is
 communlcaiipn relates. B*fD4e you l wi. ypu ll c lfl r**o th* BWMctu) In [hit f«flu¥nicn » ttn*tnt *nd
 Oth4T doounntfit* [ht lHu*r mi RIM Wiiri iht SEC For m«« » clt:* i l*fftilic lb«ul lh« luuf »nd irjj
 ottirlng You miy jti ih*n d d T ertifr f free by gisihng E GAP on the 5EC wetunte at vs n rt segov or by
 drciirg h rc AllernAtively. the issuer, any urcdermitec. or any dealet participating jn th« affeiirrg will
 srran e Ea *nail ycm >+>v ftozfKtvt il you rtqu«« iicy *i*jrj hrtetf allinj soil to* 1 800 33 4430 l_

63011 General Electric Capital Corporation Privacy Policy EE Interest Plus is an investment in the senior unsecured corporate debt of the General Electric Capital Corporation. You should note that EE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, EE Interest Plus is not an FDIC insured deposit. EE Interest Plus is not guaranteed under the Federal Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement including a prospectus; [Refiled by the issuer on 11/15/2011] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and the other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-451-5555.

Your security is important to us. Please complete your online registration by selecting a personal security image and pass phrase. Each time you login you will know that you are at the genuine GE Interest Plus site when you see the image and pass phrase you've selected. See 2011 General Electric Capital Corporation Privacy Policy. GE Interest Plus is an investment in the senior, unsecured, corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issues have been filed as a registration statement (including a prospectus) (Registration Statement No. 33-9437) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 833 132 4480.

©2011 General Electric Capital Corporation Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Motes are not a money market fund, which is Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-151447] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.secdatabase.com by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-333-4447.

Accept Terms of the Investment and eService Review the terms and conditions of your investment carefully and indicate whether /ou accept them. If you select I decline , you will not be able to apply online. Please scroll down to read the complete text of the disclosure. Terms and Conditions of .he Irrjesimeni By clicking I Accept below. I agree to the following: I wish to invest in GE Interest Plus and agree to the terms and conditions set forth below: I authorize General Electric Capital Corporation (GE Capital; and its agents to initiate debits and credits to my designated checking account to implement fund transfers in the services I have requested. I also auticrizes the bank that ho Ids my checking account [Bank) to honor these debits and credits. All fund transfers under the services will comply with U.S. Federal and State laws. I may terminate this funds transfer authorization by providing written notice to GE Capital, but my notice will be effective only after GE Capital and my Bank have a reasonable opportunity to acton my notice. In addition. I authorize GE Capital and its agents to obtain a credit report on me from a consumer reporting agency and take other steps to verify information about me and my bank account I certify that I have received the prospectus. I understand: (a) That to comply with federal and state regulations, information provided by me on this form will he used to verify my identity. For example, my identity may be verified through the use of a database maintained by a third party. If my identity cannot be verified. I understand that I may not be able to establish an investment online (b) That as part of normal account verification procedures, a credit bureau inquiry will be conducted @ 2011 General Electric Capital Corporation Privacy Policy GE Interest Plus is an investment in the sen ior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Motes aie not a money maiket fund, whidi is generally a diversified fund consisting of investment in short term debt securities uf many companies. Unlike bank accounts and certificates c f deposit. GE Interest Plus is not an FDI insured deposit. GE The issuei has filed a registration statement {including a prospectus) [Registration Statement Ho. 333 1SQ4B7] with the SEC fct the offering to which this communication relates. Before you invest, you should read the prospectus m that registration statement and other documents the issuet has filed with the BEG for m e complete information about the issuer and this offering You may get these documents for free by visiting EDGAR an the SEC website at wmiv.sec gov d by dieking here: . Alternatively, the issuer. any undermitei, d any dealer particip atin g in the offer ng will strange Is mail you the woscectus if vou reouest it bvdidkinn here or callino toll free 1 SCC'133 44SO.

Social Security Number/Backup Withholding Certification Please certify the social security number you provided by indicating 1 Accept below. If you indicate, I Decline , you will not be able to establish an investment. Social Security Number you provided: 111 11 1111 Under penalty of perjury, I certify that: The Social Security Number entered on the application is my correct taxpayer identification number, and I am NOT subject to backup withholding because a) I am exempt from backup withholding, or b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or c) the IRS has notified me that I am no longer subject to backup withholding, AND I am a U.S. citizen or a U.S. resident alien, You must click on the check box next to I am currently subject to backup withholding below to delete item 2 above if the IRS has notified you that you are currently subject of backup withholding because you have failed to report all interests and dividends on your tax return. By accepting below you agree under penalties of perjury that the Social Security Number/Backup Withholding Certification above is correct and complete. S2011 General Electric Capital Corporation Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement [including a prospectus] [Registration Statement No. 333-130437] with the SEC in the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here . Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling 1-800-333-4450.

We're sorry, but some of the information you provided could not be verified. To establish your investment, the individuals listed below must provide a copy of a document that confirms their identity, and a document that confirms their current address. For your convenience, you may upload images of these documents now, or mail them to us. Please review the documents we accept below, and indicate whether you will upload images or mail them in. If you mail them in, please download, print and mail in your supporting documents with the cover letter we've provided. Documentation to be provided by:

ELMO SIGERSON To confirm your identity we will accept a copy of: * To confirm your address we will accept a copy of: Drivers License 1. Utility bill (dated within 60 days) State ID card 2. Bank statement (dated within 60 days) U.S. Passport 3. Property tax notice (dated within one year) U.S. Passport Card 4. Current mortgage or rental contract

How would you like to send these documents? **C** Electronically. **I** I'd like to upload them now. **C** By Mail. **I** I'll download the cover letter and mail in my documents. All items must be valid and unexpired. Information appearing on the items submitted must match the information you've provided on your application.

§2011 General Electric Capital Corporation Privacy Policy GE Interest Plus is an Investment In the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debt. Please see the prospectus for important information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-1004671] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the issue and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.Y.sec.gov by clicking here. Alternatively, the issuer*, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 800-368-3000.

Personal Information Verification

Please provide the requested documentation to validate *four* information.

Need help? Representatives are available to help you Monday through Friday, from 8:30 a.m. to 7 p.m. ET. Call 1 888 433 3573

§2011 General Electric Capital Corporation Factivity Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not insured by the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-170471] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issue* and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternatively, the issuer, any underwriter*, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or call toll free 1 800 324 4444.

Thank you. Your documents have been successfully uploaded and your application is under review. A e will contact you within 3 business days with the status of your application. If you have any questions regarding your application, please call a Service Representative at 1 888 433 3573. Representatives are available to assist you from Monday through Friday from 8:30 a.m. to 7:00 p.m. ET. O2C11 General ElecGicCapital Corporation Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement including a prospectus (Registration Statement No. 333-164B7) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [wwwA.sec.gov](http://www.sec.gov) or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 334 4.

MOF H ThanVyou for choosing to invest in GE Interest Plus. Your application is under review. This means that we are in the process of verifying some of the information you provided. You will be notified within 3 business days with the status of your application. Approvals are communicated via email. If we require additional information, we will contact you by email or telephone. If you have any questions regarding your application, please call a Customer Service Representative at 1 888 433 3573.

Representatives are available to assist you Monday through Friday from 8:30 a.m to 7 DO p.m. Eastern Time Q2C11 General Electric Capital Corpora.tion Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Elecfeic Capital Corporation. You should note that GE Interest Plus Motes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities cf many companies. Unlike banK accounts and certificates of deposit, GE Interest Plus is not an PUIC insured deposit GE Interest Plus is not guaranteed under the FDICs Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay it debts. Please see the prospectus fcr important investment information. The issuer has filed a registration statement (including a cfospeciusj [Registration Statement Ho. 333 1M4S7J with the SEC for the offering tc lYhlcri this communication relates. Before you inwest. you should re ao the prospectus in that registration statement and othei document the issuer has filed with the SEC fof mote complete information about the issuer and this offering. You may get these document for free by visiting EDGAR on the SEC website at Aww.secg cv ot by didcing here . Alternatively, the issuer, any underwrite , or any dealer partinpatmg in the offering will airange to mail you the prospectus if you request it by oJidrmg he;ew calling toll free 1 3aD 33 44Eu.

Online funding consists of two parts, account verification and funds transfer. If you choose online funding, you can either verify the bank account instantly or in a few days through trial deposits made to your bank account. To fund your investment electronically, please designate a bank account that we will link to your GE Interest Plus investment. Your initial investment will be transferred from the designated bank account. In addition, subsequent investments and redemptions through the Automated Clearing House will be transferred from and to this linked account at no charge (Quick Transaction Service).

Instructions The registration of the bank account you designate must match the registration of the GE Interest Plus investment. For example, if you are establishing a GE Interest Plus Investment for John and Jan Smith, the linked bank checking account should be registered to the same individuals. If you are establishing an investment registered to John Smith alone, the bank account registration should be the same. The bank account you designate must be a bank located in the U.S.

General Electric Capital Corp. Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus is not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in this registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting Edgar on the SEC website at www.sec.gov or by contacting the issuer, any underwriter, or any dealer participating in the offering. We will arrange to mail you the prospectus if you request it by contacting hereof calling toll free 1 800 433 4444.

Online funding consists of two parts, account verification and funds transfer. If you choose online funding, you can either verify the bank account instantly or in a few days through trial deposits made to your bank account. To fund your investment electronically, please designate a bank account that we will link to your GE Interest Plus investment. Your initial investment will be transferred from the designated bank account. In addition, subsequent investments and redemptions through the Automated Clearing House will be transferred from and to this linked account at no charge [Quick Transaction Service].

Instructions The registration of the bank account you designate must match the registration of the GE Interest Plus investment. For example, if you are establishing a GE Interest Plus Investment for John and Jan Smith, the linked bank checking account should be registered to the same individuals. If you are establishing an investment registered to John Smith alone, the bank account registration should be the same. The bank account you designate must be a bank located in the U.S.

3201 1 General Electric Privacy Policy GE Interest Plus is an investment in the unsecured debt of the General Electric Capital Corporation. You should note that GE Interest Plus invests in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. GE Capital has filed a registration statement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EOGAR on the SEC website at www.sec.gov or by calling the issuer. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by calling toll free 1-800-333-450.

You can either verify your bank account instantly, or through trial deposits. We recommend instant verification, which requires you to enter in the Username and Password for the bank account you will be using. **Instant Verification:** Choose this option to verify your bank account now. When You select this option you will be prompted to enter your bank login information in order to verify your account. **Trial Deposit:** Choose this option to verify your bank account in 2 to 3 business days. When You select this option, 2 small deposits will be posted to your bank account in a few days. After they have been posted, you will receive an email reminding you to view them and return to verify your account. **Yoin**

AiithoiZHTtion I hereby authorize General Electric Capital Corporation (GE Capital) and its agents to initiate debits and credits to B my designated bank account to implement fund transfers in the services I have requested. I also authorize the bank that holds my account to honor these debits and credits. All funds and transfers under the services will comply with U.S. laws. I may terminate these funds transfer authorization by providing notice to GE Capital, but my notice will be effective only after GE Capital and my Bank have a reasonable opportunity to act on my notice. In addition, I authorize H) (120 11 General Electric Capital Gwpcf&ii on Privacy Policy QE Interest Plus is an investment in the sen idt. unsecured ctwpwate debt of the General Electric Capita I Cwpor.iiiGn. Yc u should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. LTNlitre banfc accounts and certificates of deposit. **GE** Interest Plus is not an FDIC insured deposit **GE** Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is :: ; : to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer *has* filed a registration statement including a prospectus [Registration Statement No. SS2 15B4B7; with the SEC for the offering to which this communication relates. Before you invest, / u should read the (HDSpenus in that registration statement and other documents the issuer* has filed with the SEC for more complete information about the issue* and this offering. You may get these documents free by visiting EDGAR on the SEC website at www.sec.gov by clicking here . Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 334 44EO.

m m m The Instant Bank Account Confirmation Service is intended to verify that you own the bank account on file with GE Interest Plus and that the balance in such bank account is sufficient to make the investment you have requested. Your use of the Instant Verification Service is subject to the terms and conditions of GE Interest Plus, this Instant Bank Account Confirmation User Agreement and the other terms and conditions governing your investment in GE Interest Plus. **THIRD PARTY ACCOUNTS.** By using the Instant Verification Service, you authorize GE Interest Plus and its supplier Yodlee, Inc. (Yodlee) to access third party sites designated by you, on your behalf, to retrieve information requested by you, or as required by GE Interest Plus to verify your bank account and to verify that the balance in such account is sufficient to make the investment you have requested. In addition, in connection with the Instant Verification Service, Yodlee may collect and store your email address in their files. **USE OF RESULTS LIMITED.** You agree that the results of the Instant Bank Account Confirmation are for your use only in connection with the GE Interest Plus Service on our website. **LIMITATION OF LIABILITY.** YOU AGREE THAT NEITHER GENERAL ELECTRIC CAPITAL CORPORATION NOR YODLEE NOR ANY OF THEIR AFFILIATES, ACCOUNT PROVIDERS OR ANY OF THEIR AFFILIATES WILL BE LIABLE FOR ANY i: General Electric Capital I : : : . lion Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE The issuer has: filed a registration statement (including a prospectus) [Registration Statement No. 333 130487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus: in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov by clicking here Alternatively, the issuer, any underwriter, any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 333 432 4483. 32311 General Electric Capital Corporation Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333 16 B4S7J] with the SEC for the offering, to which this communication relates. Before you invest, you should read the prospectus in that registration statement and the documents the issuer* has filed with the SEC for more complete information about the issuer* and this offering. You may get these documents for free by visiting EDGAR on the SEC website at ir.YW.sec.gov or by clicking here . Alternatively, the issuer, any underwriter*, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 333 32 4 8 3.

92011 General ElectricCapital Corporatinn Pilvacy Policy GE Interest Plus is an investment in the senior, unsecuied corporate debt of the General Eleoiic Capital CorpMation. yclj should note that GE Interest Plus Holes a*e not a money maifcet fund, which is Interest Plus is not guaranteed undef the FHUCs Temporary Liquidity Guarantee Piogiam. It is f3ossible to lose m ore y if GE Capital is unable to pay its debis. Please see the prospectus for important Inirestme nt iniMmatian. The issuer has filed a registration statement linduding a prospectus} [Registration Statement Wo. 333 1HJ4E7] with the SEC fw the offering to which this communicati[jn lelates. Before you. invest, you. documents fH tt ee by visiting EDGAR sn the SEC website at www.3eE.g5vc.rby clicking here . Altefnetively, the issuer, any underAiitei. &ra.ny dealei oartiapatinB in tne ottering will arrange to mail you. the pnspectLJS if you request it by didring here or calling toll fiee 1 333 32 453

Going forward, you will receive a monthly statement that reflects your investment activity. You may monitor your investment 24 hours a day, 7 days a week on line at our eService site or by calling our toll free automated telephone line 1 800 433 4480. Customer Service Representatives are available. Monday through Friday, from 3.30 a.m. to 7:00 p.m. Eastern Time. . /ant to view your investment online now Log in to eService and complete your online registration using the username and password you selected during your application With eService, you ll be aPle to access your account information, eStatements, and transact online. Click here to get started or the login button below. Again, welcome, and we look forward to serving you. E2011 General ElectiicCap.itBl Cofporation Privacy Policy GE Interest Plus i an investment in the senim. unsecured coipcote debt of the General Elediic Capital Cmpcolian You should note thai GE Interest Plus Notes Bie not a mcney martlet fund, which is generally a diversified fund consisting of investment in shot term debt securities of many nan panics. Unliiebanfc accounts and certificates cf cepcsit. GE Interest Plus is not an FDIC in uted depcvit. GE The \siUff has filed s TfQ*Vo\mn stHtement linduding a pirKpentieS [Regisliaticn Statement ffo 33 180*B7] with ihe SEC for the offering tc which this rammunicetinn lelates Before you inuest. you wrKrvectusif nonreonestltbvdidrino hereof eel lino toll fiee 1 00 33 4480

You can either verify your bank account instantly, or through trial deposits. We recommend instant verification, which requires you to enter in the Username and Password for the bank account you will be using. ~ Instant Verification: Choose this option to verify your bank account now. When You select this option you will be prompted to enter your bank login information in order to verify your account. (Trial Deposit: Choose this option to verify your bank account in 2 to 3 business days. When You select this option, 2 small deposits will be posted to your bank account in a few days After they have been posted, you will receive an email reminding you to view them and return to verify your account. Your Authorization A] I hereby authorize General Electric Capital Corporation (GE Capital) and its agents to initiate debits and credits to ~ my designated bank account to implement fund transfers in the services I have requested. I also authorize the bank that holds my account to honor these debits and credits. All funds and transfers under the services will comply with U.S. laws. I may terminate these funds transfer authorization by providing notice to GE Capital, but my notice will be effective only after GE Capital and my Bank have a reasonable opportunity to act on my notice. In addition, I authorize J 32011 General Electric Capital Corporation Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Corporation. You should note that GE Interest Plus is not a money market fund, which is generally a diversified fund consisting of investments in short term debt securities of many companies. Unlike bank account and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money If GE Capital is unable to pay its debts. Please see the prospectus for Important Information. GE has filed a registration statement (including a prospectus) with the SEC for the offering in which this communication appears. Before you invest, you should read the prospectus in that registration statement and other documents the issuer* has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here . Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 433 4400.

S2C11 General Electric Capital Corporation Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of various companies*. Unlike money market accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE The issuer* has filed a registration statement including a prospectus [Registration Statement No. 333-104477 with the SEC for the offering in which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issue and this offering. You may get these documents free by visiting EDGAR on the SEC website at www.sec.gov by clicking here . Alternatively, the issuer*, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by contacting herewith toll free 1 800 324 4600.

To verify your bank account please enter the *two* trial deposit amounts that were placed in your external bank account. Please note that you may enter them in any order. Once you do, click on the continue button to verify the amount. ©2011 General Electric Capital Corporation Privacy Policy BE Interest Plus ; r investment in the ; ; unsecured ; ; ; .. of the General Electric Capital Corporation. You should rate that GE Int'l st FILj Nst ere net a money market fund, which is Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debt. Please see the ; ; ; ; : id important should read the prospectus in that registration statement and at this documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternatively, the issuer, any underwriter, at any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 432 4440.

Welcome your investment account is now open and a transfer from your external bank account to your new investment has been initiated. Money should appear in your GE Interest Plus investment in 1 to 2 business days. Your investment account details appear below: Going forward, you will receive a monthly statement that reflects your investment activity. You may monitor your investment 24 hours a day, 7 days a week on line at our eService site or by calling our toll free automated telephone line 1 800 433 4430. Customer Service Representatives are available Monday through Friday, from 8:30 a.m. to 7:00 p.m. Eastern Time. Want to view your investment online now? Log in to eService and complete your online registration using the username and password you selected during your application. With eService, you will be able to access your account information, eStatements, and transact online. Click here to get started or the login button below. Again, welcome, and we look forward to serving you.

General Electric Capital Corporation Privacy Policy GE Interest Plus is an investment in the senior, unsecured, non-convertible debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured institution. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement, including a prospectus, with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus¹ in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC's site at www.secd.gov or by contacting the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 433 4430.