

VIASAT INC
Form 8-K
April 02, 2010

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K**

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 2, 2010

ViaSat, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

0-21767

(Commission File No.)

33-0174996

(I.R.S. Employer
Identification No.)

**6155 El Camino Real
Carlsbad, California 92009**

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: **(760) 476-2200**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On October 22, 2009, ViaSat, Inc. (ViaSat) issued \$275.0 million in aggregate principal amount of 8.875% senior notes due 2016 (the Notes), which are guaranteed on a senior unsecured basis (collectively, the Guarantees) by certain subsidiary guarantors of ViaSat (the Guarantors). In connection with the issuance of the Notes, ViaSat and the Guarantors agreed to use their commercially reasonable efforts to cause to be filed with the Securities and Exchange Commission (the SEC) a registration statement with respect to an offer to exchange the Notes and the Guarantees for senior notes and guarantees identical in all material respects to the Notes and the Guarantees (subject to limited exceptions). In anticipation of filing a registration statement on Form S-4 with the SEC for such exchange offer, ViaSat is hereby filing consolidated financial statements of ViaSat which reflect the effects of the adoption of the authoritative guidance for noncontrolling interests (SFAS 160, Noncontrolling Interests in Consolidated Financial Statements an amendment of ARB No. 51 / ASC 810-10-65-1) and also include, in a footnote, certain condensed consolidating financial information for ViaSat and its subsidiaries.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description of Exhibit
23.1	Consent of PricewaterhouseCoopers LLP
99.1	Unaudited condensed consolidated financial statements of ViaSat as of January 1, 2010 and April 3, 2009 and for the nine months ended January 1, 2010 and January 2, 2009, and the notes related thereto.
99.2	Consolidated financial statements of ViaSat as of April 3, 2009 and March 28, 2008 and for the fiscal years ended April 3, 2009, March 28, 2008 and March 30, 2007, and the notes related thereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIASAT, INC.

Date: April 2, 2010

By: /s/ Ronald G. Wangerin
Name: Ronald G. Wangerin
Title: Vice President and Chief Financial
Officer

EXHIBIT INDEX

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