

DELTA AIR LINES INC /DE/

Form 425

January 31, 2007

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 31, 2007

**US AIRWAYS GROUP, INC.**

(Exact name of registrant as specified in its charter)

Delaware  
(State of jurisdiction)

1-8444  
(Commission File No.)

54-1194634  
(IRS Employer  
Identification No.)

111 West Rio Salado Parkway  
Tempe, Arizona 85281

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (480) 693-0800

**US AIRWAYS, INC.**

(Exact name of registrant as specified in its charter)

Delaware  
(State of jurisdiction)

1-8442  
(Commission File No.)

53-0218143  
(IRS Employer  
Identification No.)

111 West Rio Salado Parkway  
Tempe, Arizona 85281

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (480) 693-0800

**AMERICA WEST AIRLINES, INC.**

(Exact name of registrant as specified in its charter)

Delaware  
(State of jurisdiction)

0-12337  
(Commission File No.)

86-0418245  
(IRS Employer  
Identification No.)

4000 E. Sky Harbor Boulevard  
Phoenix, Arizona 85034-3899

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (480) 693-0800

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 8.01. Other Events.**

On January 31 2007, US Airways Group, Inc. ( US Airways Group ) issued a press release withdrawing its offer to merge with Delta Air Lines, Inc. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

**Exhibit Number Description**

99.1 Press Release, dated January 31, 2007

2

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, US Airways Group, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**US Airways Group, Inc.**

Dated: January 31, 2007

By: /s/ Derek J. Kerr

Derek J. Kerr

Senior Vice President and Chief  
Financial Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, US Airways, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**US Airways, Inc.**

Dated: January 31, 2007

By: /s/ Derek J. Kerr

Derek J. Kerr

Senior Vice President and Chief  
Financial Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, America West Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**America West Airlines, Inc.**

Dated: January 31, 2007

By: /s/ Derek J. Kerr

Derek J. Kerr

Senior Vice President and Chief  
Financial Officer

**EXHIBIT INDEX**

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

**Exhibit Number    Description**

99.1                    Press Release, dated January 31, 2007

4