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AGERE SYSTEMS INC Form 8-K April 29, 2003

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 29, 2003

Agere Systems Inc. (Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-16397 22-3746606 (Commission File Number) (IRS Employer Identification No.)

1110 American Parkway NE Allentown, Pennsylvania (Address of principal executive offices) 18109 (Zip Code)

(610) 712-6011

(Registrant's Telephone Number)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

Exhibit No. Description

99.1 Earnings release dated April 29, 2003

Item 9. Regulation FD Disclosure.

The information contained in this Item 9 of this report is being furnished pursuant to "Item 12. Results of Operations and Financial Condition" in accordance with SEC Release No. 33-8216.

On April 29, 2003, Agere Systems issued a press release announcing its financial results for the quarter ended March 31, 2003. A copy of that press release is attached to this report as Exhibit 99.1.

The press release contains information about our net income, excluding gains from the sale of, and income or loss, from discontinued operations; net restructuring and other charges; amortization of goodwill and other acquired intangibles; net gain or loss from the sale of operating assets and cumulative effect of an accounting change. We believe that this information will allow investors to more easily compare our financial performance on an operating basis in different fiscal periods and against our prior guidance.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGERE SYSTEMS INC.

Date: April 29, 2003 By: /s/ John W. Gamble, Jr.

Name: John W. Gamble, Jr.

Title: Executive Vice President and

Chief Financial Officer