

Edgar Filing: NISOURCE INC/DE - Form U5B/A

NISOURCE INC/DE
Form U5B/A
June 11, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

Amendment No. 1 on
FORM U5B/A
REGISTRATION STATEMENT
Filed Pursuant to Section 5 of the
Public Utility Holding Company Act of 1935

NiSource Inc.

Name of Registrant

Name, Title and Address of Officer to Whom Notices
and Correspondence Concerning this Statement Should Be Addressed
Jeffrey W. Grossman
Vice President and Controller
NiSource Inc.
801 East 86th Avenue, Merrillville, Indiana 46410-6272

4. Certain information as to the registrant and each subsidiary company thereof:

Item 4 is hereby amended and restated in its entirety:

Name of Company	Organization	State	Type of Business
NiSource Inc.	Corporation	DE	Holding company
NiSource Finance Corp.	Corporation	IN	Financing subsidiary
NiSource Capital Markets Inc.	Corporation	IN	Financing subsidiary
NIPSCO Capital Trust I	Business Trust	DE	Financing subsidiary
NiSource Corporate Services Company	Corporation	IN	Management services
Hamilton Harbour Insurance Services, Ltd.	Corporation	IN	Insurance Services
Northern Indiana Public Service Company	Corporation	IN	Electric and gas util
Kokomo Gas and Fuel Company	Corporation	IN	Gas utility
KGF Trading Company	Corporation	IN	Gas brokering
Northern Indiana Fuel and Light Company, Inc.	Corporation	IN	Gas utility
Northern Indiana Trading Company, Inc.	Corporation	IN	Gas brokering and oth services
Bay State Gas Company	Corporation	MA	Gas utility
Northern Utilities, Inc.	Corporation	NH	Gas utility
Bay State GPE, Inc.	Corporation	MA	Electric generation
EnergyUSA, Inc.	Corporation	IN	Holding company

Name of Company	Organization	State	Type of Business
EnergyUSA-TPC Corp.	Corporation	IN	Gas marketing
NI Fuel Company, Inc.	Corporation	IN	Holding company for o and gas exploration

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Bristol Resources Production Company, L.L.C.	LLC	DE	investments
NI-TEX, Inc.	Corporation	IN	Oil and Gas exploration and production
Laredo Nueces Pipeline Company	Corporation	TX	Holding Company
NI-TEX Gas Services, Inc.	Corporation	DE	Intrastate gas pipeline
MidTex Gas Storage Company, L.L.P.	LLP	TX	Holding Company
EnergyUSA, Inc. (MA)	Corporation	MA	Gas storage and intrastate pipeline
EnergyUSA Retail, Inc.	Corporation	IN	Propane Company
NI Energy Services Transportation, Inc.	Corporation	IN	Retail Gas Marketing
NiSource Pipeline Group, Inc.	Corporation	IN	Gas pipeline
PNGTS Holding Corp.	Corporation	MA	Holding company
Portland Natural Gas Transmission System	General Partnership	ME	Holding company
Granite State Gas Transmission Inc.	Corporation	NH	Interstate gas pipeline
Natural Gas Development Inc.	Corporation	MA	Holding company
Portland Natural Gas Transmission System	General Partnership	ME	Interstate gas pipeline
NI Energy Services, Inc.	Corporation	IN	Holding company
Crossroads Pipeline Company	Corporation	IN	Interstate gas pipeline
Primary Energy, Inc.	Corporation	IN	Arranges energy-related projects
Harbor Coal Company	Corporation	IN	Holding company
PCI Associates	General Partnership	IN	Coal pulverization project company
Lakeside Energy Corporation	Corporation	IN	Power generation project company
North Lake Energy Corporation	Corporation	IN	Power generation project company
Portside Energy Corporation	Corporation	IN	Power generation project company
Cokenergy, Inc.	Corporation	IN	Power generation project company
Ironside Energy LLC	LLC	IN	Power generation project company
Whiting Clean Energy, Inc.	Corporation	IN	Power generation project company

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Name of Company	Organization	State	Type of Business
NiSource Energy Technologies, Inc.	Corporation	IN	Holding company
MOSAIC Energy, LLC	LLC	DE	Fuel cell development
NiSource Development Company, Inc.	Corporation	IN	Holding company
SunPower Corporation	Corporation	CA	Silicon-based semiconductor products
South Works Power Company	Corporation	IN	Holds a lease
N Squared Aviation, LLC	LLC	DE	Aircraft leasing
NDC Douglas Properties, Inc.	Corporation	IN	Holds investments in affordable housing projects
Customer Information Services, Inc.	Corporation	IN	Consulting services for customer information systems
JOF Transportation Company	Corporation	IN	Holding company
Illinois Indiana Development Company, LLC	LLC	IL	Rail freight venture

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Chicago SouthShore & South Bend Railroad Co.	General Partnership	IN	Rail freight venture
KOGAF Enterprises, Inc.	Corporation	IN	Real estate investment
Cardinal Property Management, Inc.	Corporation	IN	Real estate services
Lake Erie Land Company	Corporation	IN	Commercial and residential real estate development
SCC Services, Inc.	Corporation	IN	Commercial and residential real estate services
Columbia Energy Group	Corporation	DE	Holding company
Columbia Gas Transmission Corporation	Corporation	DE	Gas pipeline and storage
Millennium Pipeline Company, L.P.	LP	DE	Proposed gas pipeline
Millennium Pipeline Management Company, L.L.C.	LLC	DE	Management services
Columbia Gulf Transmission Company	Corporation	DE	Gas pipeline and storage
Columbia Energy Group Service Corporation	Corporation	KY	Service Company
Columbia Gas of Kentucky, Inc.	Corporation	KY	Gas utility
Columbia Gas of Maryland, Inc.	Corporation	DE	Gas utility
Columbia Gas of Ohio, Inc.	Corporation	OH	Gas utility
Columbia Gas of Pennsylvania, Inc.	Corporation	PA	Gas utility
Columbia Gas of Virginia, Inc.	Corporation	VA	Gas utility
Columbia Insurance Corporation, Ltd.	Corporation	Bermuda	Insurance Group
Columbia Finance Corporation	Corporation	DE	Holding Company

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Name of Company	Organization	State	Type of Business
Columbia Accounts Receivable Corporation	Corporation	DE	Purchase and sale of trade receivables
Columbia Pipeline Corporation	Corporation	DE	Operates pipeline and gathering facilities
Columbia Deep Water Services Company	Corporation	DE	Gas Pipeline Development
Columbia Energy Group Capital Corporation	Corporation	DE	Holding Company
Tristar Gas Technologies, Inc.	Corporation	DE	Holding Company
EnerTek Partners, L.P.	LP	DE	New Energy Business Technology
Columbia Transmission Communications Corporation	Corporation	DE	Telecommunications and information services
CNS Microwave, Inc.	Corporation	DE	Telecommunications and information services
Columbia Network Services Corporation	Corporation	DE	Holding Company
Columbia Energy Resources, Inc.	Corporation	DE	Holding company
Hawg Hauling & Disposal, Inc.	Corporation	WV	Brine hauling and disposal services
Columbia Natural Resources, Inc.	Corporation	TX	Exploration & Production of Natural Gas
Alamco-Delaware, Inc.	Corporation	DE	Exploration & Production of Natural Gas
Columbia Natural Resources Canada, Ltd.	Corporation	Alberta, Canada	Exploration & Production of Natural Gas
Columbia Atlantic Trading Corporation	Corporation	DE	Gas-related ventures
Columbia LNG Corporation	Corporation	DE	Owning and operating LNG storage and transportation facilities

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Columbia Energy Services Corporation	Corporation	DE	Energy-related service
Columbia Service Partners, Inc.	Corporation	DE	Energy-related service
Columbia Assurance Agency Inc.	Corporation	OH	Insurance business
Columbia Electric Remainder Corporation	Corporation	DE	Holding Company

INVESTMENTS IN SYSTEM SECURITIES

9. Give a tabulation showing principal amount, par or stated value, the cost to the system company originally acquiring such security, and the number of shares or units, of each security described under Item 8 that is held by the registrant and by each subsidiary company thereof as the record (or beneficial) owner, and the amount at which the same are carried on the books of each such

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owner. This information should be given as of the same date as the information furnished in Item 8.

Item 9 is hereby amended and restated in its entirety:

AS OF DECEMBER 31, 2000

RECORD BENEFICIAL OWNER	ISSUING COMPANY	TYPE OF SECURITY AND PAR VALUE	SHARES OR UNITS HELD	ORIGINAL COST (IN THOUSANDS)	BOOK VALUE
Columbia Energy Group	Columbia Gas of Kentucky, Inc.	Common Stock, \$25 Par Value	952,248	79,510	83,12
Columbia Energy Group	Columbia Gas of Maryland, Inc.	Common Stock, \$25 Par Value	2,883	23,571	24,55
Columbia Energy Group	Columbia Gas of Ohio, Inc.	Common Stock, \$25 Par Value	4,769,585	326,882	368,38
Columbia Energy Group	Columbia Gas of Pennsylvania, Inc.	Common Stock, \$25 Par Value	1,805,112	174,847	185,99
Columbia Energy Group	Columbia Gas of Virginia, Inc.	Common Stock, \$50 Par Value	1,306,106	163,010	173,22
Columbia Energy Group	Columbia Gas Transmission Corporation	Common Stock, \$25 Par Value	1,934	996,057	1,029,40
Columbia Energy Group	Columbia Gulf Transmission Company	Common Stock, \$10 Par Value	1,933	106,575	108,55
Columbia Energy Group	Columbia Pipeline Corporation	Common Stock, \$1 Par Value	1	784	89
Columbia Energy Group	Columbia Atlantic Trading Corporation	Common Stock, \$10 Par Value	308	22,475	1,46
Columbia Energy Group	Columbia Energy Group Service Corporation	Common Stock, \$100 Par Value	3,000	300	30
Columbia Energy Group	Columbia LNG Corporation	Common Stock, \$1.14 Par Value	3,519	66,653	6,30
Columbia Energy Group	Columbia Energy Resources, Inc.	Common Stock, \$1 Par Value	3	165,034	176,24
Columbia Energy Group	Columbia Network Services Corporation	Common Stock, \$10,000 Par Value	900	3,214	3,20

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Columbia Energy Group	Columbia Insurance Corporation, Ltd.	Common Stock, \$25 Par Value	4,800	2,236	2,05
Columbia Energy Group	Columbia Energy Services Corporation	Common Stock, \$10 Par Value	421,657	(144,134)	(145,25
Columbia Energy Group	Columbia Energy Group Capital Corporation	Common Stock, \$25 Par Value	40,001	1,077	1,03
Columbia Energy Group	Columbia Finance Corporation	Common Stock, \$.01 Par Value	10	7,564	7,70
Columbia Energy Group	Columbia Electric Remainder Corporation	Common Stock, \$.01 Par Value	1	(18,783)	(17,42
Columbia Energy Group	Columbia Transmission Communications Corporation	Common Stock, \$0 Par Value	1	125,345	124,53
Columbia Energy Group Capital Corporation	TriStar Gas Technologies, Inc.	Common Stock, \$25 Par Value	40,000	2,000	1,00
Columbia Energy Services Corporation	Columbia Service Partners, Inc.	Common Stock, \$1 Par Value	3,000	2,000	2,55

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RECORD BENEFICIAL OWNER	ISSUING COMPANY	TYPE OF SECURITY AND PAR VALUE	SHARES OR UNITS HELD	ORIGINAL COST (IN THOUSANDS)	BOOK VALUE
Columbia Service Partners, Inc.	Columbia Assurance Agency, Inc.	Common Stock, \$1 Par Value	850	0	
Columbia Finance Corporation	Columbia Accounts Receivable Corporation	Common Stock, \$.01 Par Value	70,000	7,000	6,92
Primary Energy, Inc.	Harbor Coal Company	Common Stock, \$0 Par Value	1,000	1	(3,34
Primary Energy, Inc.	Lakeside Energy Corporation	Common Stock, \$0 Par Value	1,000	1	7,39
Primary Energy, Inc.	North Lake Energy Corporation	Common Stock, \$0 Par Value	1,000	1	(5,59
Primary Energy, Inc.	Portside Energy Corporation	Common Stock, \$0 Par Value	1,000	1	2,47
Primary Energy, Inc.	Cokenergy, Inc.	Common Stock, \$0 Par Value	1,000	1	3,34
Primary Energy, Inc.	Ironside Energy LLC	Units of Membership	100	1	
Primary Energy, Inc.	Whiting Clean Energy, Inc.	Common Stock, \$0 Par Value	1,000	1,000	
Northern Indiana Fuel and Light Company, Inc.	Northern Indiana Trading Company, Inc.	Common Stock, \$0 Par Value	1,000	1	3,41
Kokomo Gas and Fuel Company	KGF Trading Company	Common Stock, \$0 Par Value	100	0	
Bay State Gas Company	Northern Utilities, Inc.	Common Stock, \$10 Par Value	100	109,063	108,50
Bay State Gas Company	Bay State GPE, Inc.	Common Stock, \$1 Par Value	1,000	193	16
NiSource Inc.	Northern Indiana Public Service Company	Common Stock, \$0 Par Value	73,282,258	872,013	1,188,61
NiSource Inc.	NI Energy Services, Inc.	Common Stock, \$0 Par Value	1,000	2,888	(11,43
NiSource Inc.	NiSource Development	Common Stock,	1,000	1	(75,52

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NiSource Inc.	Company, Inc. NiSource Capital Markets Inc.	\$0 Par Value Common Stock, \$1,000 Par Value	1,000	1,000	32,71
NiSource Inc.	Kokomo Gas and Fuel Company	Common Stock, \$0 Par Value	478,248	46,170	35,83
NiSource Inc.	Northern Indiana Fuel and Light Company, Inc.	Common Stock, \$10 Par Value	275,000	30,674	42,99
NiSource Inc.	NiSource Corporate Services Company	Common Stock, \$0 Par Value	1,000	1	
NiSource Inc.	Hamilton Harbour Insurance Services, Ltd.	Common Stock, \$0 Par Value	1,000	1	(
NiSource Inc.	Primary Energy, Inc.	Common Stock, \$0 Par Value	1,000	1	3,48
NiSource Inc.	Bay State Gas Company	Common Stock, \$1 Par Value	100	523,772	548,89
NiSource Inc.	EnergyUSA, Inc.	Common Stock, \$0 Par Value	1,000	9,356	(31,68
NiSource Inc.	NiSource Pipeline Group, Inc.	Common Stock, \$0 Par Value	1,000	15,962	(17
NiSource Inc.	Columbia Energy Group	Common Stock, \$.01 Par Value	79,335,743	1,911,430	2,085,91
NiSource Inc.	NiSource Finance Corp.	Common Stock, \$0 Par Value	100	1	(42,26

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RECORD BENEFICIAL OWNER	ISSUING COMPANY	TYPE OF SECURITY AND PAR VALUE	SHARES OR UNITS HELD	ORIGINAL COST (IN THOUSANDS)	BOOK VALUE
NiSource Inc.	NiSource Energy Technologies, Inc.	Common Stock, \$0 Par Value	100	1	
Columbia Pipeline Corporation	Columbia Deep Water Services Company	Common Stock, \$.01 Par Value	1	826	82
Columbia Energy Resources, Inc.	Columbia Natural Resources, Inc.	Common Stock, \$25 Par Value	2	169,854	169,85
Columbia Energy Resources, Inc.	Hawg Hauling & Disposal, Inc.	Common Stock, \$100 Par Value	900	1,202	1,20
Columbia Energy Resources, Inc.	Alamco-Delaware, Inc.	Common Stock, \$.01 Par Value	100	7,139	7,13
Columbia Energy Resources, Inc.	Columbia Natural Resources Canada, Ltd.	Common Stock, \$0 Par Value	5	25,927	25,92
NI Energy Services, Inc.	Crossroads Pipeline Company	Common Stock, \$0 Par Value	1,000	1	(8,79
NiSource Development Company, Inc.	Cardinal Property Management, Inc.	Common Stock, \$0 Par Value	1,000	1	(2
NiSource Development Company, Inc.	Customer Information Services, Inc.	Common Stock, \$0 Par Value	1,000	1	9
NiSource Development Company, Inc.	JOF Transportation Company	Common Stock, \$0 Par Value	1,000	1	4,37
NiSource Development Company, Inc.	Lake Erie Land Company	Common Stock, \$0 Par Value	1,000	93,601	72,48
NiSource Development Company, Inc.	NDC Douglas Properties, Inc.	Common Stock, \$0 Par Value	1,000	1	6,59
NiSource Development Company, Inc.	KOGAF Enterprises, Inc.	Common Stock, \$0 Par Value	100	2,109	(4

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NiSource Development Company, Inc.	South Works Power Company	Common Stock, \$0 Par Value	1,000	1	
EnergyUSA, Inc. (IN)	EnergyUSA-TPC Corp.	Common Stock, \$0 Par Value	100	1	26,05
EnergyUSA, Inc. (IN)	EnergyUSA Retail, Inc.	Common Stock, \$0 Par Value	1,000	1	(6,34
EnergyUSA, Inc. (IN)	EnergyUSA, Inc. (MA)	Common Stock, \$1 Par Value	10,000	10	9,57
EnergyUSA, Inc. (IN)	NI-TEX Gas Services, Inc.	Common Stock, \$2 Par Value	1,120	5,874	8,79
EnergyUSA, Inc. (IN)	NI-TEX, Inc.	Common Stock, \$0 Par Value	1,000	1,000	(1,46
EnergyUSA, Inc. (IN)	NI Energy Services Transportation, Inc.	Common Stock, \$0 Par Value	1,000	0	31
EnergyUSA, Inc. (IN)	NI Fuel Company, Inc.	Common Stock, \$0 Par Value	1,000	23,455	(12,88
NiSource Pipeline Group, Inc.	Granite State Gas Transmission, Inc.	Common Stock, \$1 Par Value	29,900	30	14,70
NiSource Pipeline Group, Inc.	PNGTS Holding Corp.	Common Stock, \$0 Par Value	1,000	0	(1,72
Granite State Gas Transmission, Inc.	Natural Gas Development, Inc.	Common Stock, \$1 Par Value	10,000	17,173	15,95
Lake Erie Land Company	SCC Services, Inc.	Common Stock, \$0 Par Value	1,000	58	(2,03

NOTE: This Item does not include companies deemed to be inactive, immaterial or those to be sold.

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INVESTMENTS IN OTHER COMPANIES

10. Give a tabulation showing all investment of the registrant and each subsidiary thereof in holding companies and in public utility companies which are not subsidiary companies of the registrant. Also, show all other investments of the registrant and each subsidiary thereof in the securities of any other enterprise, if the book value of the investment in any such enterprise exceeds 2% of the total debit accounts shown on the balance sheet of the company owning investment or an amount in excess of \$25,000 (whichever amount is the lesser). Give the principal amount and number of shares or units and the cost of each issue of such securities to the system company originally acquiring such security, and the amount at which the same are carried on the books of the owner. List all such securities pledged as collateral for loans or other obligations and identify loans and obligations for which pledged. This information should be given as of the same date as the information furnished in Item 8.

Item 10 is hereby amended and restated in its entirety:

(a) Investment of the registrant and each subsidiary thereof in holding companies and in public utility companies which are not subsidiary companies of the registrant: NONE.

(b) All other investments of the registrant and of each subsidiary thereof in the securities of any other enterprise as of December 31, 2000:

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INVESTOR	INVESTEES	TYPE OF INVESTMENT	QUANTITY	ORIGINAL COST (000S)
Columbia Gas Transmission Corporation	Millennium Pipeline Company, L.P.	Limited Partnership (47.5%)	N/A	27,206
Columbia Gas Transmission Corporation	Millennium Pipeline Management Company, L.L.C.	LLC membership interest (47.5%)	N/A	273
NiSource Development Company, Inc.	Utech Climate Challenge Fund, L.P.	Limited Partnership (7.87%)	N/A	2,000
NiSource Development Company, Inc.	CID Ventures, L.P.	Limited Partnership (2.03%)	N/A	406
NiSource Development Company, Inc.	CID Equity Capital, L.P.	Limited Partnership (3.67%)	N/A	1,668
NiSource Development Company, Inc.	Nth Power Technologies Fund II, L.P.	Limited Partnership (4.1%)	N/A	1,024
NiSource Development Company, Inc.	Waste Recovery Inc.	Common Shares	1,100,000	1,342
NiSource Development Company, Inc.	Corning Incorporated	Common Shares (.003%)	23,796	192
NiSource Development Company, Inc.	Quest Diagnostics Incorporated	Common Shares (.002%)	2,241	22
NiSource Development Company, Inc.	Covance Inc.	Common Shares (.0075%)	4,483	66
NiSource Development Company, Inc.	N Squared Aviation, LLC	LLC membership interest (33%)	N/A	(29)
NiSource Development Company, Inc.	SunPower Corporation	Common Shares (17.09%)	1,055,194	1,653
Columbia Energy Resources, Inc.	Clarksburg Gas Limited Partnership	Limited Partnership (2%)	N/A	281

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INVESTOR	INVESTEES	TYPE OF INVESTMENT	QUANTITY	ORIGINAL COST (000S)
Tristar Gas Technologies, Inc.	EnerTek Partners, L.P.	Limited Partnership (16.54%)	N/A	630
Harbor Coal Company	PCI Associates	Partnership (50%)	N/A	(22,891)
JOF Transportation Company	Chicago SouthShore & South Bend Railroad Co.	General Partnership (40%)	N/A	(4,212)
JOF Transportation Company	Illinois Indiana Development Company, LLC	LLC membership interest (40%)	N/A	69
NDC Douglas Properties, Inc.	Bittersweet, L.P.	Limited Partnership (98%)	N/A	2,400
NDC Douglas Properties, Inc.	Creekside, L.P.	Limited Partnership (99%)	N/A	1,197
NDC Douglas Properties, Inc.	Douglas Pointe, L.P.	Limited Partnership (99%)	N/A	3,238
NDC Douglas Properties, Inc.	Douglas Pointe II, L.P.	Limited Partnership (99%)	N/A	2,551
NDC Douglas Properties, Inc.	Douglas Pointe III, L.P.	Limited Partnership (99%)	N/A	582
NDC Douglas Properties, Inc.	Dunedin, L.P.	Limited Partnership (99%)	N/A	942

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NDC Douglas Properties, Inc.	Dunedin II, L.P.	Limited Partnership (99%)	N/A	162
NDC Douglas Properties, Inc.	Hebron Pointe, L.P.	Limited Partnership (99%)	N/A	645
NDC Douglas Properties, Inc.	House Investments, L.P.	Limited Partnership (99%)	N/A	875
NDC Douglas Properties, Inc.	House Investments II, L.P.	Limited Partnership (99%)	N/A	272
NDC Douglas Properties, Inc.	Kingsmill, L.P.	Limited Partnership (100%)	N/A	1,085
NDC Douglas Properties, Inc.	Plymouth Pointe, L.P.	Limited Partnership (99%)	N/A	1,225
NDC Douglas Properties, Inc.	Prestwick Square, L.P.	Limited Partnership (98%)	N/A	4,105
NDC Douglas Properties, Inc.	Robertson, L.P.	Limited Partnership (99%)	N/A	239
NDC Douglas Properties, Inc.	Woodland Crossing, L.P.	Limited Partnership (98%)	N/A	1,288
NI Fuel Company, Inc.	Bristol Resources Production Company, L.L.C.	LLC membership interest (64%)	N/A	21,671
NI-TEX, Inc.	Laredo Nueces Pipeline Company	Common Shares (50%)	N/A	(2)
NI-TEX Gas Services, Inc.	MidTex Gas Storage Company, L.L.C.	LLC membership interest (31%)	N/A	1,084
NiSource Energy Technologies, Inc.	MOSAIC Energy, LLC	LLC membership interest (32.6%)	N/A	0
PNGTS Holding Corp.	Portland Natural Gas Transmission System	Partnership (9.5%)	N/A	8,534
Natural Gas Development, Inc.	Portland Natural Gas Transmission System	Partnership (9.5%)	N/A	8,534

NOTE: This item does not include companies deemed to be inactive, immaterial or those to be sold.

EXHIBITS TO AMENDMENT NO. 1

EXHIBIT G. Furnish a copy of each annual report that the registrant and each public utility subsidiary company thereof shall have filed with any State Commission having jurisdiction to regulate public utility companies for the last

fiscal year ending prior to the date of filing this registration statement. If any such company shall have filed similar reports with more than one such State commission, the registrant need file a copy of only one of such reports provided that notation is made of such fact, giving the names of the different commissions with which such report was filed, and setting forth any differences between the copy submitted and the copies filed with such other commissions. In the event any company submits an annual report to the Federal Power Commission but not to a State commission, a copy of such report should be furnished. In the case of a registrant or any public utility subsidiary company for which no report is appended the reasons for such omission should be indicated such as "No such reports required or filed," provided that electronic filers shall submit such reports in paper format only under cover of Form SE.

EXHIBIT	DESCRIPTION
G-1	2000 Annual Report of Northern Indiana on FERC Form 1 (Electric)

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to the Federal Energy Regulatory Commission (filed herewith as Exhibit G-1 on Form S-E).

- G-2 2000 Annual Report of Northern Indiana on FERC Form No. 2 to the Indiana Utility Regulatory Commission (filed herewith as Exhibit G-2 on Form SE).
- G-3 2000 Class A-B Private Gas Utility Annual Report of Kokomo to the Indiana Utility Regulatory Commission (previously filed).
- G-4 2000 Class A-B Private Gas Utility Annual Report of NIFL to the Indiana Utility Regulatory Commission (previously filed).
- G-5 2000 Return of the Company of Bay State to the Commonwealth of Massachusetts Department of Telecommunications & Energy (filed herewith as Exhibit G-5 on Form SE).
- G-6 2000 Annual Report on FERC Form 2-A of Northern to the Maine Public Utilities Commission (filed herewith as Exhibit G-6 on Form SE).
- G-7 2000 Annual Report of Northern to the New Hampshire Public Utilities Commission (filed herewith as Exhibit G-7 on Form SE).
- G-8 2000 Annual Report on FERC Form No. 2 of Columbia Gas of Kentucky, Inc., to the Commonwealth of Kentucky Public Service Commission (previously filed).
- G-9 2000 Annual Report of Columbia Gas of Maryland, Inc., to the Public Service Commission of Maryland (previously filed).

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- | EXHIBIT | DESCRIPTION |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| G-10 | 2000 Annual Report of Columbia Gas of Ohio, Inc., to the Public Utilities Commission of Ohio (filed herewith as Exhibit G-10 on Form SE). |
| G-11 | 2000 Annual Report of Columbia Gas of Pennsylvania, Inc., to the Pennsylvania Public Utility Commission (filed herewith as Exhibit G-11 on Form SE). |
| G-12 | 2000 Annual Report on FERC Form No. 2 of Columbia Gas of Virginia, Inc., to the State Corporation Commission of Virginia (previously filed). |
| Exhibit I | Other U5S Information for Columbia Energy Group |
| I | Other U5S Information for Columbia Energy Group (amendment filed herewith). |

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SIGNATURE

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Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the registrant has caused this registration statement to be duly signed on its behalf in the City of Merrillville and State of Indiana on the 8th day of June, 2001.

NISOURCE INC.

By: /s/ Jeffrey W. Grossman

Name: Jeffrey W. Grossman
Title: Vice President and Controller

(Seal)
Attest:

/s/ Gary Pottorff

Name of Officer: Gary Pottorff
Title: Secretary

VERIFICATION

State of Indiana
County of Lake

The undersigned being duly sworn deposes and says that he has duly executed the attached registration statement dated June 8, 2001, for and on behalf of NiSource Inc., that he is the Vice President and Controller of such company and that all action taken by stockholders, directors, and other bodies necessary to authorize deponent to execute and file such instrument has been taken. Deponent further says that he is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information and belief.

/s/ Jeffrey W. Grossman

Name: Jeffrey W. Grossman

(OFFICIAL SEAL)
Subscribed and sworn to before me, a notary public
this 8th day of June, 2001

/s/ Penny L. Kljajic

Name: Penny L. Kljajic

My commission expires 11/21/2001

INDEX OF EXHIBITS INCLUDED IN AMENDMENT NO. 1

EXHIBIT	DESCRIPTION
G-1	2000 Annual Report of Northern Indiana on FERC Form 1 (Electric) to the Federal Energy Regulatory Commission (filed herewith as Exhibit G-1 on Form S-E).
G-2	2000 Annual Report of Northern Indiana on FERC Form No. 2 to the

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Indiana Utility Regulatory Commission (filed herewith as Exhibit G-2 on Form SE).

- G-3 2000 Class A-B Private Gas Utility Annual Report of Kokomo to the Indiana Utility Regulatory Commission (previously filed).
- G-4 2000 Class A-B Private Gas Utility Annual Report of NIFL to the Indiana Utility Regulatory Commission (previously filed).
- G-5 2000 Return of the Company of Bay State to the Commonwealth of Massachusetts Department of Telecommunications & Energy (filed herewith as Exhibit G-5 on Form SE).
- G-6 2000 Annual Report on FERC Form 2-A of Northern to the Maine Public Utilities Commission (filed herewith as Exhibit G-6 on Form SE).
- G-7 2000 Annual Report of Northern to the New Hampshire Public Utilities Commission (filed herewith as Exhibit G-7 on Form SE).
- G-8 2000 Annual Report on FERC Form No. 2 of Columbia Gas of Kentucky, Inc., to the Commonwealth of Kentucky Public Service Commission (previously filed).
- G-9 2000 Annual Report of Columbia Gas of Maryland, Inc., to the Public Service Commission of Maryland (previously filed).
- G-10 2000 Annual Report of Columbia Gas of Ohio, Inc., to the Public Utilities Commission of Ohio (filed herewith as Exhibit G-10 on Form SE).
- G-11 2000 Annual Report of Columbia Gas of Pennsylvania, Inc., to the Pennsylvania Public Utility Commission (filed herewith as Exhibit G-11 on Form SE).

- | EXHIBIT | DESCRIPTION |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------|
| G-12 | 2000 Annual Report on FERC Form No. 2 of Columbia Gas of Virginia, Inc., to the State Corporation Commission of Virginia (previously filed). |
| I | Other U5S Information for Columbia Energy Group (amendment filed herewith). |