

SYNGENTA AG
Form 6-K
March 22, 2012

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of March 2012

Commission File Number: 001-15152

SYNGENTA AG
(Translation of registrant's name into English)

Schwarzwaldallee 215
4058 Basel
Switzerland
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form ☒ 20-F	Form ☐ 40-F
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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes ☐	No ☒
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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes ☐	No ☒
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Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes ☐	No ☒
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If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

Re: SYNGENTA AG

Disclosure: "Syngenta announces successful USD 750 million bond issue"

Herewith we furnish a press release related to Syngenta AG. The full text of the press release is the following:

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Basel, Switzerland, March 22, 2012

Syngenta announces successful USD 750 million bond issue

Syngenta today announced the successful issue of USD 750 million in US dollar denominated bonds, comprising a USD 500 million bond with a ten year maturity and a USD 250 million bond with a thirty year maturity.

The offer was made pursuant to Syngenta's automatic shelf registration statement filed with the US Securities and Exchange Commission on November 16, 2011 and a prospectus supplement thereto. The proceeds of the bond will be used for general corporate purposes.

John Ramsay, Syngenta CFO, said: "We have taken advantage of current favorable market conditions in order to further enhance our debt maturity profile. This bond issue is part of our normal funding requirements."

The offering of these securities is being made only by means of a prospectus, copies of which may be obtained for free by visiting the U.S. Securities and Exchange Commission website at www.sec.gov or from: Citigroup Global Markets Inc. at 1-877-858-5407 or Merrill Lynch, Pierce, Fenner & Smith Incorporated at 4 World Financial Center, New York, NY 10080, attention: Prospectus Department.

Syngenta is one of the world's leading companies with more than 26,000 employees in over 90 countries dedicated to our purpose: Bringing plant potential to life. Through world-class science, global reach and commitment to our customers we help to increase crop productivity, protect the environment and improve health and quality of life. For more information about us please go to www.syngenta.com

Cautionary Statement Regarding Forward-Looking Statements

This document contains forward-looking statements, which can be identified by terminology such as 'expect', 'would', 'will', 'potential', 'plans', 'prospects', 'estimated', 'aiming', 'on track' and similar expressions. Such statements may be subject to risks and uncertainties that could cause the actual results to differ materially from these statements. We refer you to Syngenta's publicly available filings with the U.S. Securities and Exchange

Commission for information about these and other risks and uncertainties. Syngenta assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors. This document does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer, to purchase or subscribe for any ordinary shares in or securities of Syngenta AG, Syngenta Finance NV or Syngenta ADSs, nor shall it form the basis of, or be relied on in connection with, any contract therefore.

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SYNGENTA AG

Date: March 22, 2012

By: /s/ Sandra Bürli-Borner
Name: Sandra Bürli-Borner
Title: Corporate Counsel

By: /s/ Brigitte Benz
Name: Brigitte Benz
Head Shareholder
Services
