

Edgar Filing: MSB FINANCIAL CORP. - Form 8-K

MSB FINANCIAL CORP.
Form 8-K
January 05, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

January 4, 2007

Date of Report
(Date of earliest event reported)

MSB Financial Corp.

(Exact name of Registrant as specified in its Charter)

| | | |
|--|---------------------------------------|---|
| United States | 001-33246 | 34-1981437 |
| ----- (State or other jurisdiction of incorporation) | ----- (SEC Commission File No.) | ----- (IRS Employer Identification Number) |
| 1902 Long Hill Road, Millington, New Jersey | | 07946-0417 |
| ----- (Address of principal executive offices) | | ----- (Zip Code) |
| Registrant's telephone number, including area code: (908) 647-4000 | | |
| ----- | | |

Not Applicable

(Former name or former address, if changed since last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

INFORMATION TO BE INCLUDED IN REPORT

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Item 8.01. Other Events

The Registrant announced on January 4, 2007 that it had completed its minority stock offering.

Reference is made to the press release dated January 4, 2007, which is attached hereto as Exhibit 99 and incorporated herein by this reference.

Item 9.01. Financial Statements, Pro Forma Financial Information and Exhibits

| Exhibit Number | Description |
|-------------------|-------------------------------------|
| 99 | Press Release dated January 4, 2007 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

MSB FINANCIAL CORP.

Date: January 4, 2007

By: /s/Gary T. Jolliffe

Gary T. Jolliffe
President and Chief Executive Officer