

GERMAN AMERICAN BANCORP
Form 8-K
March 21, 2003

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

**March 21, 2003
Date of Report (Date of earliest event reported)**

GERMAN AMERICAN BANCORP

(Exact name of registrant as specified in its charter)

Indiana
(State or other jurisdiction of incorporation)

0-11244
(Commission File Number)

35-1547518
(IRS Employer Identification Number)

**711 Main Street
Box 810
Jasper, Indiana**
(Address of principal executive offices)

47546
(Zip Code)

Registrant's telephone number, including area code (812) 482-1314

Item 5. Other Events

By press release issued on March 21, 2003, German American Bancorp publicly announced that it has purchased 1,057,566 of its common shares, including the associated preferred share purchase rights, pursuant to its self tender offer that commenced February 7, 2003 and expired March 14, 2003. Such information is incorporated herein by reference to the text of such press release, which is filed as Exhibit 99.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

99 Press release issued March 21, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGNATURE

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GERMAN AMERICAN BANCORP

By: /s/ Mark A. Schroeder

Mark A. Schroeder, President and
Chief Executive Officer

Dated: March 21, 2003