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CADIZ INC Form 8-K December 17, 2003

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

December 16, 2003

Cadiz Inc.

(Exact name of Registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation)

0-12114 77-0313235 (Commission File Number) (IRS Employer Identification No.)

777 South Figueroa Street, Suite 4250, Los Angeles, CA 90017 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (213) 271-1600

ITEM 5. OTHER EVENTS

The Registrant announced today the completion of numerous transactions, a summary of which are set forth in the press release dated as of December 16, 2003, issued by the Registrant and attached hereto as Exhibit 99.1.

ITEM 7. EXHIBITS

99.1 Press Release dated December 16, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Cadiz Inc.

By: /s/ Jennifer Hankes Painter
-----Jennifer Hankes Painter
General Counsel and Corporate
Secretary

Dated: December 17, 2003