

QUOTESMITH COM INC
Form 8-K
March 05, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: **March 2, 2004**

(Date of earliest event reported)

Quotesmith.com, Inc.

(Exact name of registrant as specified in the charter)

Delaware

(State or other jurisdiction of incorporation)

0-26781

(Commission File No.)

36-3299423

(IRS Employer Identification No.)

8205 South Cass Avenue, Suite 102

Darien, Illinois 60561

(Address of Principal Executive Offices)

(630) 515-0170

(Registrant's telephone number including area code)

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On March 3, 2004, Quotesmith.com, Inc. (the "Company") entered into (a) a Stock Purchase Agreement, dated as of March 1, 2004, with Zions Bancorporation, a copy of which is attached as Exhibit 99.1 hereto, (b) an Investor Rights Agreement, dated as of March 1, 2004, with Zions Bancorporation, Robert S. Bland and William V. Thoms, a copy of which is attached as Exhibit 99.2 hereto, (c) an Amendment and Waiver to July 7, 1999 Employment Agreement with Robert S. Bland (12/15/03), dated March 1, 2004, a copy of which is attached as Exhibit 99.3 hereto, (d) an Amendment and Waiver to July 7, 1999 Employment Agreement with William V. Thoms (2/10/03), dated March 1, 2004, a copy of which is attached as Exhibit 99.4 hereto and (e) an Asset Purchase Agreement, dated as of January 31, 2004, with Life Quotes Acquisition, Inc., Kenneth L. Manley and Life Quotes, Inc., a copy of which is attached as Exhibit 99.5 hereto. In addition, Life Quotes Acquisition, Inc., a wholly-owned subsidiary of the Company, entered into a Real Estate Purchase and Sale Agreement, dated as of January 31, 2004, with The Kenneth L. Manley Revocable Trust dated as of June 10, 1987, a copy of which is attached as Exhibit 99.6 hereto.

On March 2, 2004, the Company issued a press release with respect to the foregoing. A copy of the press release is attached as Exhibit 99.7 hereto.
