

MOTHERS WORK INC
Form 8-K
July 26, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 24, 2002

Mothers Work, Inc.

(Exact name of issuer as specified in charter)

DELAWARE
(State or Other Jurisdiction of Incorporation
or Organization)

0-21196
(Commission file number)

13-3045573
(I.R.S. Employer Identification Number)

456 North Fifth Street
Philadelphia, Pennsylvania 19123
(Address of principal executive offices)

(215) 873-2200
(Registrant's telephone number, including area code)

Item 5 Other Events.

On July 24, 2002, Mothers Work, Inc. issued a press release that announced that it had received the requisite consents from the holders of its 12⁵/₈% Senior Notes due 2005 to amend the indenture under which the Notes were issued. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

Item 7 Financial Statements, Pro Forma Financial Information and Exhibits.

(c)
Exhibits

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Press Release issued by Mothers Work, Inc. on July 24, 2002 |

