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USA INTERACTIVE
Form 8-K
June 03, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 3, 2002

USA INTERACTIVE
(Exact name of Registrant as specified in charter)

DELAWARE
(State or other jurisdiction
of incorporation)

0-20570
(Commission File
Number)

59-2712887
(IRS Employer
Identification No.)

152 WEST 57TH STREET, NEW YORK, NY
(Address of principal executive offices)

10019
(Zip Code)

Registrant's telephone number, including area code:
(212) 314-7300

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On June 3, 2002, USA Interactive (the "Company") announced its intention to commence exchange offers with three of its public subsidiaries--Expedia, Inc., Hotels.com and Ticketmaster--whereby the Company would seek to increase its equity ownership to up to 100% in each of them. Please see the full text of the Company's press release, filed as exhibit 99.1 hereto, which is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

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- 99.1 Press Release with attachments
- 99.2 Supplemental Information Regarding Exchange Offers

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

USA INTERACTIVE

By: /s/ JULIUS GENACHOWSKI

Name: Julius Genachowski
Title: Executive Vice President and
General Counsel

Date: June 3, 2002

EXHIBIT INDEX

| EXHIBIT NO. ----- | DESCRIPTION ----- |
|----------------------|--|
| 99.1 | Press Release with attachments |
| 99.2 | Supplemental Information Regarding Exchange Offers |