

Edgar Filing: INVERNESS MEDICAL INNOVATIONS INC - Form 8-K

INVERNESS MEDICAL INNOVATIONS INC
Form 8-K
March 14, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): March 6, 2002

INVERNESS MEDICAL INNOVATIONS, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 001-16789 | 04-3565120 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 51 Sawyer Road, Suite 200, Waltham, MA | 02453 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (781) 647-3900

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On March 6, 2002, we received \$20.75 million in proceeds from the sale, in a private placement, of additional shares of our Series A Convertible Preferred Stock, par value \$.001 per share. A copy of our press release dated March 6, 2002 announcing the sale is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference. For additional information regarding the identities of the purchasers of the additional shares of Series A Convertible Preferred Stock and the amounts of funds provided by the purchasers, see the signature pages dated March 6, 2001 to the Stock Purchase Agreement attached hereto as Exhibit 99.2, which

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information is incorporated herein by reference.

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Item 7. Financial Statements and Exhibits.

(c) Exhibits

| Number | Title |
|--------|---|
| 99.1 | Press Release dated March 6, 2002, entitled "Inverness Medical Innovations, Inc. Closes \$20M Private Placement of Convertible preferred stock" |
| 99.2 | Stock Purchase Agreement, dated as of December 14, 2001, between Inverness Medical Innovations, Inc. and the investors named therein |
| 99.3* | Certificate of Designation, Preferences and Rights of Series A Convertible Preferred Stock of Inverness Medical Innovations, Inc. |

* incorporated herein by reference to the similarly named document filed as Exhibit 99.2 to our Current Report on Form 8-K dated December 20, 2001, as amended.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INVERNESS MEDICAL INNOVATIONS, INC.

Dated: March 14, 2002

By: /s/ DUANE JAMES

Duane James
Vice President of Finance and Treasurer

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EXHIBIT INDEX

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