

Edgar Filing: ISTAR FINANCIAL INC - Form 8-K

- 1.1 Underwriting Agreement dated August 9, 2001.
- 4.1 Form of Supplemental Indenture dated as of August 16, 2001.
- 4.2 Form of Global Note evidencing 8 3/4% Senior Notes due 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

ISTAR FINANCIAL INC.

Date: August 15, 2001

By: /s/ Spencer B. Haber

Spencer B. Haber
President and Chief Financial Officer

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