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DIAMOND OFFSHORE DRILLING INC
Form 8-K
March 07, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report: MARCH 7, 2001

Date of earliest event reported: MARCH 7, 2001

DIAMOND OFFSHORE DRILLING, INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--------------------------|--------------------------------------|
| DELAWARE | 1-13926 | 76-0321760 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 15415 KATY FREEWAY, HOUSTON, TEXAS | 77094 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code (281) 492-5300

NOT APPLICABLE

(Former name or former address, if changed since last report)

41411.0003

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 5. OTHER EVENTS

On March 7, 2001, Diamond Offshore Drilling, Inc., a Delaware

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corporation (the "Company"), issued a press release announcing the Company's decision to redeem, on April 6, 2001, all of its outstanding 3-3/4% Convertible Subordinated Notes Due 2007 (the "Notes") at a redemption price of 102.08% of the principal amount thereof, in accordance with the indenture under which the Notes were issued.

Filed herewith is such press release.

2

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

| Exhibit number ----- | Description ----- |
|-------------------------|--------------------------------|
| 99.1 | Press release of March 7, 2001 |

3

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIAMOND OFFSHORE DRILLING, INC.

By: /s/ Gary T. Krenek

Gary T. Krenek
Vice President and
Chief Financial Officer

Dated: March 7, 2001

4

EXHIBIT INDEX

| Exhibit number ----- | Description ----- |
|-------------------------|--------------------------------|
| 99.1 | Press release of March 7, 2001 |

