

SONY CORP

Form S-8 POS

February 13, 2018

As filed with the Securities and Exchange Commission on February 12, 2018

Registration No. 333 - 138765

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Sony Kabushiki Kaisha

(Exact name of Registrant as specified in its charter)

Sony Corporation

(Translation of Registrant's name into English)

Japan

(State or other jurisdiction of incorporation or organization)

N/A

(I.R.S. Employer Identification No.)

c/o 7-1, Konan 1-chome

Minato-ku

Tokyo 108-0075

Japan

(Address of principal executive offices)

The Twelfth Series of Stock Acquisition Rights for

Shares of Common Stock of Sony Corporation

The Thirteenth Series of Stock Acquisition Rights for

Shares of Common Stock of Sony Corporation

(Full title of the plans)

Edgar Filing: SONY CORP - Form S-8 POS

Sony Corporation of America
25 Madison Avenue, 26th Floor
New York, New York 10010
Attn.: Office of the General Counsel
212-833-5893

(Name, address and telephone number of agent for service)

Copy to:
Arthur H. Kohn, Esq.
Cleary Gottlieb Steen & Hamilton LLP
One Liberty Plaza
New York, New York 10006

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of “accelerated filer” and “large accelerated filer” in Rule 12b-2 of the Exchange Act.

☒ Large accelerated filer ☐ Accelerated filer ☐ Non-accelerated filer ☐ Smaller Reporting Company

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 (this "Post-Effective Amendment") relates to the Registration Statement on Form S-8 (Registration No. 333-138765) filed by Sony Corporation (the "Registrant") with the U.S. Securities and Exchange Commission on November 16, 2006 (the "Registration Statement") to register 28,100 shares of the Common Stock of the Registrant (the "Twelfth Series Shares") to be issued upon exercise of the Twelfth Series of Stock Acquisition Rights for Shares of Common Stock of Sony Corporation (the "Twelfth Series Stock Acquisition Rights") and 1,449,800 shares of Common Stock of the Registrant (the "Thirteenth Series Shares") to be issued upon exercise of the Thirteenth Series of Stock Acquisition Rights for Shares of Common Stock of Sony Corporation (the "Thirteenth Series Stock Acquisition Rights"). As of the date hereof, (a) none of the Twelfth Series Stock Acquisition Rights remain outstanding, and no additional Twelfth Series Shares will be issued and (b) none of the Thirteenth Series Stock Acquisition Rights remain outstanding, and no additional Thirteenth Series Shares will be issued.

In accordance with the Registrant's undertaking in Part II, Item 9(a)(3) of the Registration Statement, the Registrant hereby amends the Registration Statement to remove from registration all of the Twelfth Series Shares and Thirteenth Series Shares that remain unsold or otherwise unissued, if any, and to terminate the effectiveness of the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Japan as of the 2nd day of February, 2018.

SONY CORPORATION

By: /s/ Kazushi Ambe
 Kazushi Ambe
 Executive Vice President, Corporate
 Executive Officer, In charge of Human Resources and General Affairs

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and as of the dates indicated:

| Name | Title | Date |
|--|--|------------------------------------|
| | President and Chief Executive Officer, Representative Corporate Executive Officer, Member of the Board | February 2 nd , 2018 |
| <u>/s/ Kazuo</u> <u>Hirai</u> | | |
| Kazuo Hirai | | |
| | Executive Deputy President and Chief Financial Officer, Representative Corporate Executive Officer, Member of the Board | February 2 nd , 2018 |
| <u>/s/ Kenichiro</u> <u>Yoshida</u> | | |
| Kenichiro Yoshida | Chairman of the Board | February 2 nd , 2018 |
| <u>/s/ Osamu</u> <u>Nagayama</u> | | |

Osamu Nagayama

Member of the Board

February 2nd,
2018

/s/ Takaaki
Nimura

Takaaki Nimura

Member of the Board

February 2nd,
2018

/s/ Eikoh Harada

Eikoh Harada

/s/ Tim Schaaff _____ Member of the Board February 2nd, 2018

Tim Schaaff

Member of the Board February 2nd, 2018

/s/ Kazuo Matsunaga _____

Kazuo Matsunaga

Member of the Board February 2nd, 2018

/s/ Koichi Miyata _____

Koichi Miyata

Member of the Board February 2nd, 2018

/s/ John V. Roos _____

John V. Roos

Member of the Board February 2nd, 2018

/s/ Eriko Sakurai _____

Eriko Sakurai

Member of the Board February 2nd, 2018

/s/ Kunihiro Minakawa _____

Edgar Filing: SONY CORP - Form S-8 POS

Kunihito Minakawa

Member of the Board

February 2nd, 2018

/s/ Shuzo Sumi _____

Shuzo Sumi

Authorized U.S. Representative February 2nd, 2018

/s/ Steven E. Kober _____

Steven E. Kober