

Midstates Petroleum Company, Inc.
Form SC 13G/A
January 14, 2019

SECURITIES
AND
EXCHANGE
COMMISSION
Washington,
D.C. 20549

SCHEDULE
13G/A

Under the
Securities
Exchange Act of
1934
(Amendment
No. 4)*

Midstates
Petroleum
Company, Inc.
(Name of
Issuer)

Common Stock,
par value \$0.01
per share
(Title of Class
of Securities)

59804T407
(CUSIP
Number)

December 31,
2018
(Date of Event
Which Requires
Filing of This
Statement)

Check the
appropriate box
to designate the
rule pursuant to
which this

Schedule is
filed:

- “ Rule 13d-1(b)
- Ÿ Rule 13d-1(c)
- o Rule 13d-1(d)

(Page 1 of 15
Pages)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

The original Schedule 13G and subsequent amendments thereto filed with the Securities and Exchange Commission by the Reporting Persons with respect to Midstates Petroleum Company, Inc. prior to the filing of Amendment No. 2 to the Schedule 13G were filed by Centerbridge Credit Partners, L.P. (CIK 0001422713), which, due to an internal consolidation of the Reporting Persons, is no longer a Reporting Person. This does not constitute a consolidation for accounting purposes.

1	NAME OF REPORTING PERSON
2	Centerbridge Credit Partners Master AIV IV, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Delaware SOLE VOTING POWER
5	-0- SHARED VOTING POWER
6	383,399 shares of Common Stock issuable upon exercise of warrants SOLE DISPOSITIVE POWER
7	-0- SHARED DISPOSITIVE POWER
8	383,399 shares of Common Stock issuable upon exercise of warrants

NUMBER OF
 SHARES
 BENEFICIALLY
 OWNED BY
 EACH
 REPORTING
 PERSON WITH

9 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

383,399 shares of
Common Stock
issuable upon exercise
of warrants

10 CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED BY
11 AMOUNT IN ROW
(9)

12 1.5%
TYPE OF
REPORTING
PERSON

PN

CUSIP No. 59804T407 13G/A Page 3 of 15 Pages

1 NAME OF REPORTING PERSON
 Centerbridge Special Credit Partners II AIV III, L.P.
 2 CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
 3 SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
 4

Delaware
 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
 SOLE VOTING POWER
 5 -0- SHARED VOTING POWER
 6 166,601 shares of Common Stock issuable upon exercise of warrants
 7 SOLE DISPOSITIVE POWER
 8 -0- SHARED DISPOSITIVE POWER
 166,601 shares of Common Stock issuable

upon exercise
of warrants
AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
9 PERSON

166,601 shares of
Common Stock
issuable upon exercise
of warrants
CHECK BOX
IF THE
AGGREGATE
10 AMOUNT IN ..
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
11 REPRESENTED BY
AMOUNT IN ROW
(9)

0.7%
TYPE OF
REPORTING
12 PERSON

PN

CUSIP No. 59804T407 13G/A Page 4 of 15 Pages

1	NAME OF REPORTING PERSON
2	Centerbridge Credit Partners Offshore General Partner, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Delaware SOLE VOTING POWER
5	-0- SHARED VOTING POWER
6	383,399 shares of Common Stock issuable upon exercise of warrants SOLE DISPOSITIVE POWER
7	-0- SHARED DISPOSITIVE POWER
8	383,399 shares of Common Stock issuable upon exercise of warrants

NUMBER OF
 SHARES
 BENEFICIALLY
 OWNED BY
 EACH
 REPORTING
 PERSON WITH

9 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

383,399 shares of
Common Stock
issuable upon exercise
of warrants

10 CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED BY
11 AMOUNT IN ROW
(9)

12 1.5%
TYPE OF
REPORTING
PERSON

PN

CUSIP No. 59804T407 13G/A Page 5 of 15 Pages

1	NAME OF REPORTING PERSON
2	Centerbridge Credit Cayman GP Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Cayman Islands SOLE VOTING POWER
5	-0- SHARED VOTING POWER
6	383,399 shares of Common Stock issuable upon exercise of warrants SOLE DISPOSITIVE POWER
7	-0- SHARED DISPOSITIVE POWER
8	383,399 shares of Common Stock issuable upon exercise of warrants

9

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

383,399 shares of
Common Stock
issuable upon exercise
of warrants

CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..

10

ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED BY
AMOUNT IN ROW
(9)

11

1.5%
TYPE OF
REPORTING
PERSON

12

OO

CUSIP No. 59804T407 13G/A Page 6 of 15 Pages

1	NAME OF REPORTING PERSON
2	CSCP II Cayman GP Ltd. CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Cayman Islands
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	SOLE VOTING POWER
5	-0-
6	166,601 shares of Common Stock issuable upon exercise of warrants
7	SOLE DISPOSITIVE POWER
8	-0- SHARED DISPOSITIVE POWER
	166,601 shares of Common Stock issuable upon exercise

9 of warrants
AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

10 166,601 shares of
Common Stock
issuable upon exercise
of warrants
CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
11 REPRESENTED BY
AMOUNT IN ROW
(9)

12 0.7%
TYPE OF
REPORTING
PERSON

OO

	NAME OF REPORTING PERSON
1	Centerbridge Special Credit Partners General Partner II, L.P.
	CHECK THE APPROPRIATE
2	BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF
4	ORGANIZATION
	Delaware
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	SOLE VOTING POWER -0- SHARED VOTING POWER
5	
6	166,601 shares of Common Stock issuable upon exercise of warrants SOLE DISPOSITIVE
7	POWER
8	-0- SHARED DISPOSITIVE POWER
	166,601 shares of Common

Stock issuable
upon exercise
of warrants

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

9

166,601 shares of
Common Stock
issuable upon exercise
of warrants

CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..

10

ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED BY
AMOUNT IN ROW
(9)

11

0.7%
TYPE OF
REPORTING
PERSON

12

PN

CUSIP No. 59804T407 13G/A Page 8 of 15 Pages

1	NAME OF REPORTING PERSON
	Mark T. Gallogly
2	CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
	United States
5	SOLE VOTING POWER
	-0-
	SHARED VOTING POWER
6	550,000 shares of Common Stock issuable upon exercise of warrants
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7 SOLE DISPOSITIVE POWER
	-0-
	SHARED DISPOSITIVE POWER
8	550,000 shares of Common Stock issuable upon exercise of warrants
9	AGGREGATE AMOUNT

BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

550,000 shares of
Common Stock
issuable upon exercise
of warrants

CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..

10

ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS

11

REPRESENTED BY
AMOUNT IN ROW
(9)

2.1%
TYPE OF
REPORTING
PERSON

12

IN

1	NAME OF REPORTING PERSON
2	Jeffrey H. Aronson CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	United States
5	SOLE VOTING POWER
6	-0- SHARED VOTING POWER
7	550,000 shares of Common Stock issuable upon exercise of warrants SOLE DISPOSITIVE POWER
8	-0- SHARED DISPOSITIVE POWER
9	550,000 shares of Common Stock issuable upon exercise of warrants

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

9 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

550,000 shares of
Common Stock
issuable upon exercise
of warrants

10 CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED BY
11 AMOUNT IN ROW
(9)

2.1%
TYPE OF
REPORTING
PERSON

12 IN

Item 1(a). NAME OF ISSUER

The name of the issuer is Midstates Petroleum Company, Inc. (the "Company").

Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

The Company's principal executive offices are located at 321 South Boston Avenue, Suite 1000, Tulsa, Oklahoma 74103.

Item 2(a). NAME OF PERSON FILING

This statement is filed by:

- (i) Centerbridge Credit Partners Master AIV IV, L.P., a Delaware limited partnership ("CCPM AIV"), with respect to the Common Stock (as defined in Item 2(d) below) beneficially owned by it;
- (ii) Centerbridge Credit Partners Offshore General Partner, L.P., a Delaware limited partnership ("CCPOGP"), as general partner of CCPM AIV, with respect to the Common Stock beneficially owned by CCPM AIV;
- (iii) Centerbridge Credit Cayman GP Ltd., a Cayman Islands exempted company ("CCCGP"), as general partner of CCPOGP, with respect to the Common Stock beneficially owned by CCPM AIV;
- (iv) Centerbridge Special Credit Partners II AIV III, L.P., a Delaware limited partnership ("CSCP AIV"), with respect to the Common Stock beneficially owned by it;
- (v) Centerbridge Special Credit Partners General Partner II, L.P., a Delaware limited partnership ("CSCP GP II"), as general partner of CSCP AIV, with respect to the Common Stock beneficially owned by CSCP AIV;
- (vi) CSCP II Cayman GP Ltd., a Cayman Islands exempted company ("CSCP II Cayman Ltd."), as general partner of CSCP GP II, with respect to the Common Stock beneficially owned by CSCP AIV;
- (vii) Mark T. Gallogly ("Mr. Gallogly"), indirectly, through various intermediate entities controls each of CCPM AIV and CSCP AIV (collectively, the "Centerbridge Funds"), with respect to the Common Stock beneficially owned by the Centerbridge Funds; and
- (viii) Jeffrey H. Aronson ("Mr. Aronson"), indirectly, through various intermediate entities controls each of the Centerbridge Funds, with respect to the Common Stock beneficially owned by the Centerbridge Funds.

The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons." Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate party.

Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE

Edgar Filing: Midstates Petroleum Company, Inc. - Form SC 13G/A

The address of the business office of each of the Reporting Persons is 375 Park Avenue, 11th Floor, New York, NY 10152.

CUSIP No. 59804T407 13G/A Page 11 of 15 Pages

Item 2(c). CITIZENSHIP

CCPM AIV, CCPOGP, CSCP AIV and CSCPGP II are limited partnerships organized under the laws of the State of Delaware. CCCGP and CSCP II Cayman Ltd. are exempted companies organized under the laws of the Cayman Islands. Messrs. Gallogly and Aronson are citizens of the United States.

Item 2(d). TITLE OF CLASS OF SECURITIES

Common Stock, par value \$0.01 per share (the "Common Stock").

Item 2(e). CUSIP NUMBER

59804T407

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO Rules 13d-1(b), OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- (a) .. Broker or dealer registered under Section 15 of the Act;
- (b) .. Bank as defined in Section 3(a)(6) of the Act;
- (c) .. Insurance company as defined in Section 3(a)(19) of the Act;
- (d) .. Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) .. An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) .. An employee benefit plan or endowment fund in accordance with

Rule
13d-1(b)(1)(ii)(F);

(g) .. A parent holding
company or control
person in
accordance with
Rule
13d-1(b)(1)(ii)(G);

(h) .. A savings
association as
defined in Section
3(b) of the Federal
Deposit Insurance
Act;

(i) .. A church plan that
is excluded from
the definition of an
investment
company under
Section 3(c)(14) of
the Investment
Company Act;

(j) .. A non-U.S.
institution in
accordance with
Rule
13d-1(b)(1)(ii)(J);
Group, in

(k) .. accordance with
Rule
13d-1(b)(1)(ii)(K).

If filing as a non-U.S.
institution in accordance
with Rule 13d-1(b)(1)(ii)(J),
please
specify the type
of institution:

Item 4. OWNERSHIP

This Schedule 13G/A reports beneficial ownership of the shares of Common Stock beneficially owned by the Reporting Persons as of the date hereof.

A. Centerbridge Credit Partners Master AIV IV, L.P., Centerbridge Credit Partners Offshore General Partner, L.P. and Centerbridge Credit Cayman GP Ltd.

- (a) Amount beneficially owned: 383,399 shares of Common Stock issuable upon exercise of warrants
Percent of class: 1.5%. The percentages used herein and in the rest of this Schedule 13G/A are calculated based upon the 25,302,262 shares of Common Stock issued and outstanding as reported to be outstanding as of
- (b) November 5, 2018, as disclosed in the Company's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2018 filed by the Company with the Securities and Exchange Commission on November 9, 2018, and assumes the exercise of the warrants reported by the Reporting Persons.
- (c) (i) Sole power to vote or direct the vote: -0-
(ii) Shared power to vote or direct the vote: 383,399 shares of Common Stock issuable upon exercise of warrants
(iii) Sole power to dispose or direct the disposition: -0-
(iv) Shared power to dispose or direct the disposition: 383,399 shares of Common Stock issuable upon exercise of warrants

CCPM AIV has the power to dispose of and the power to vote the shares of Common Stock beneficially owned by it, which powers may also be exercised by CCPOGP, its general partner, and CCCGP, the general partner of CCPOGP. Neither CCPOGP nor CCCGP directly owns any of the shares of Common Stock. By reason of the provisions of Rule 13d-3 of the Act, each may be deemed to beneficially own the shares of Common Stock beneficially owned by CCPM AIV. However, none of the foregoing should be construed in and of itself as an admission by CCPOGP or CCCGP or by any Reporting Person as to beneficial ownership of shares of Common Stock owned by another Reporting Person. In addition, each of CCPOGP and CCCGP expressly disclaims beneficial ownership of shares of Common Stock owned by CCPM AIV.

B. Centerbridge Special Credit Partners II AIV III, L.P., Centerbridge Special Credit Partners General Partner II, L.P. and CSCP II Cayman GP Ltd.

- (a) Amount beneficially owned: 166,601 shares of Common Stock issuable upon exercise of warrants
- (b) Percent of class: 0.7%
- (c) (i) Sole power to vote or direct the vote: -0-
(ii) Shared power to vote or direct the vote: 166,601 shares of Common Stock issuable upon exercise of warrants
(iii) Sole power to dispose or direct the disposition: -0-
(iv) Shared power to dispose or direct the disposition: 166,601 shares of Common Stock issuable upon exercise of warrants

CSCP AIV has the power to dispose of and the power to vote the shares of Common Stock beneficially owned by it, which powers may also be exercised by CSCPGP II, its general partner, and CSCP II Cayman Ltd., the general partner of CSCPGP II. Neither CSCP II Cayman Ltd. nor CSCPGP II directly owns any of the shares of Common Stock. By reason of the provisions of Rule 13d-3 of the Act, each may be deemed to beneficially own the shares

of Common Stock beneficially owned by CSCP AIV. However, none of the

CUSIP No. 59804T407 13G/A Page 13 of 15 Pages

foregoing should be construed in and of itself as an admission by CSCPGP II or CSCP II Cayman Ltd. or by any Reporting Person as to beneficial ownership of shares of Common Stock owned by another Reporting Person. In addition, each of CSCPGP II and CSCP II Cayman Ltd. expressly disclaims beneficial ownership of shares of Common Stock owned by CSCP AIV.

C. Mark T. Gallogly and Jeffrey Aronson

(a) Amount beneficially owned: 550,000 shares of Common Stock issuable upon exercise of warrants

(b) Percent of class: 2.1%

(c) (i) Sole power to vote or direct the vote: -0-

(ii) Shared power to vote or direct the vote: 550,000 shares of Common Stock issuable upon exercise of warrants

(iii) Sole power to dispose or direct the disposition: -0-

(iv) Shared power to dispose or direct the disposition of: 550,000 shares of Common Stock issuable upon exercise of warrants

Messrs. Gallogly and Aronson, indirectly, through various intermediate entities control each of the Centerbridge Funds. Neither Mr. Gallogly nor Mr. Aronson directly owns any of the shares of Common Stock. By reason of the provisions of Rule 13d-3 of the Act, each may be deemed to beneficially own the shares of Common Stock beneficially owned by the Centerbridge Funds. However, none of the foregoing should be construed in and of itself as an admission by Messrs. Gallogly or Aronson or by any Reporting Person as to beneficial ownership of the shares of Common Stock owned by another Reporting Person. In addition, each of Mr. Gallogly and Mr. Aronson expressly disclaims beneficial ownership of the shares of Common Stock owned by any of the Centerbridge Funds.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following:

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

CUSIP No. 59804T407 13G/A Page 14 of 15 Pages

Item 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

Item 10. CERTIFICATION

Each of the
Reporting Persons
hereby makes the
following
certification:

By signing below
each of the
Reporting Persons
certifies that, to the
best of its or his
knowledge and
belief, the securities
referred to above
were not acquired
and are not held for
the purpose of or
with the effect of
changing or
influencing the
control of the issuer
of the securities and
were not acquired
and are not held in
connection with or as
a participant in any
transaction having
that purpose or
effect.

CUSIP No. 59804T407 13G/A Page 15 of 15 Pages

SIGNATURES

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATED: January 14, 2019

CENTERBRIDGE
CREDIT PARTNERS
MASTER AIV IV, L.P.

By: Centerbridge Credit
Partners Offshore
General Partner, L.P., its
general partner

By: Centerbridge Credit
Cayman GP Ltd., its
general partner

By: /s/ Susanne V. Clark
Name: Susanne V. Clark
Title: Authorized
Signatory

CENTERBRIDGE
SPECIAL CREDIT
PARTNERS II AIV III,
L.P.

By: Centerbridge Special
Credit Partners II, L.P.,
its general partner

By: CSCP II Cayman GP
Ltd., its general partner

By: /s/ Susanne V. Clark
Name: Susanne V. Clark
Title: Authorized
Signatory

CENTERBRIDGE
CREDIT PARTNERS

OFFSHORE GENERAL
PARTNER, L.P.

By: Centerbridge Credit
Cayman GP Ltd., its
general partner

By:/s/ Susanne V. Clark
Name: Susanne V. Clark
Title: Authorized
Signatory

CENTERBRIDGE
CREDIT CAYMAN GP
LTD.

By: /s/ Susanne V. Clark
Name: Susanne V.
Clark
Title: Authorized
Signatory

CENTERBRIDGE
SPECIAL CREDIT
PARTNERS GENERAL
PARTNER II, L.P.

By: CSCP II Cayman
GP Ltd., its general
partner

By: /s/ Susanne V. Clark
Name: Susanne V.
Clark
Title: Authorized
Signatory

CSCP II CAYMAN GP
LTD.

By: /s/ Susanne V. Clark
Name: Susanne V. Clark
Title: Authorized
Signatory

/s/ Mark T. Gallogly
MARK T. GALLOGLY

/s/ Jeffrey H. Aronson
JEFFREY H.
ARONSON