Edgar Filing: MVC CAPITAL, INC. - Form 4

MVC CAPIT	ΓAL, INC.										
Form 4 September 2	1, 2005										
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION									OMB APPROVAL		
	UNITED	STATES		shington,			NGE U	01/11/11/05101	OMB Number:	3235-0287 January 31, 2005	
Check the if no long	ter			CEC DU					Expires:		
subject to STATEMENT OF Section 16. Form 4 or			F CHAN	GES IN SECUR		CIA.	LOWP	EKSHIP OF	Estimated average burden hours per response		
Form 5 obligation may cont See Instru 1(b).	ns Section 17	(a) of the	Public U		ling Com	ipany	Act of	e Act of 1934, 1935 or Section 0	1		
(Print or Type I	Responses)										
TOKARZ MICHAEL T Symbol			Symbol	Name and				5. Relationship of Reporting Person(s) to Issuer			
(Last)	(First)	(((Checl	ck all applicable)			
	CAPITAL, INC., AVENUE, 2ND		(Month/D 09/19/2	-				X Director X Officer (give below) Mana		Owner r (specify	
				endment, Date Original hth/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 			
PURCHASI	E, NY 10577							Form filed by M Person	lore than One Rej	porting	
(City)	(State)	(Zip)	Tabl	e I - Non-D	Derivative S	Securi	ties Acqu	iired, Disposed of	, or Beneficiall	y Owned	
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)			3. 4. Securities Acquired Transactior(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or				5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	Amount	(D)	Price	(Instr. 3 and 4)			
Common Stock, \$.01 par value	09/19/2005			Р	1,200	А	\$ 11.5	330,440	D		
Common Stock, \$.01 par value	09/20/2005			Р	6,100	A	\$ 11.73	336,540	D		
Common Stock, \$.01 par value	09/21/2005			Р	10,700	А	\$ 11.91	347,240	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02) required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	f 2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Tit	le and	8. Price of	9. Nu
Derivativ	e Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	Expiration D	ate	Amou	int of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	rlying	Security	Secu
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Secur	ities	(Instr. 5)	Bene
	Derivative				Securities			(Instr	. 3 and 4)		Owne
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
									or		
						Date	Expiration	Title	Number		
						Exercisable	Date	inte	of		
				Code V	(A) (D)				Shares		
				coue v	(<i>I</i>) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address		Relationships							
		Director	10% Owner	Officer	Other				
TOKARZ MICHAEL T C/O MVC CAPITAL, INC. 287 BOWMAN AVENUE, 2ND FLOOR PURCHASE, NY 10577		Х		Managing Director					
Signatures									
/s/ Michael T. Tokarz	09/21/2005								
**Signature of	Date								

Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.