

Edgar Filing: MYPOINTS COM INC - Form SC TO-C

MYPOINTS COM INC  
Form SC TO-C  
June 04, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549  
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Schedule TO

Tender offer statement under Section 14(d) (1) or 13(e) (1)  
of the Securities Exchange Act of 1934

MyPoints.com, Inc.

(Name of Subject Company (issuer))

UNV ACQUISITION Corp.

a Wholly Owned Subsidiary of  
United NewVentures, Inc.

(Names of Filing Persons (offerors))

Common Stock, Par Value \$.001 Per Share

62855T102  
(CUSIP Number)

Christine Grawemeyer, Esq.  
Senior Counsel  
UAL Corporation  
1200 E. Algonquin Road  
Elk Grove Township, Illinois 60007  
(847) 700-4000

(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

Copy to:

Elizabeth Raymond, Esq. and Marc F. Sperber, Esq.  
Mayer, Brown & Platt  
190 South LaSalle Street  
Chicago, Illinois 60603-3441  
(312) 782-0600

CALCULATION OF FILING FEE

Transaction Valuation	Amount of Filing Fee
Not Applicable	Not Applicable

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Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: N/A      Filing Party: N/A  
Form or Registration No.: N/A      Date Filed: N/A

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer       going-private transaction  
subject to Rule 14d-1.      subject to Rule 13e-3.  
 issuer tender offer subject       amendment to Schedule 13D  
to Rule 13e-4.      under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

Item 12. Exhibits

Text of Press Release issued by United NewVentures, Inc. and MyPoints.com, Inc. on June 4, 2001.