

Edgar Filing: NYSE Group, Inc. - Form 425

NYSE Group, Inc.
Form 425
March 01, 2007

Filed by NYSE Euronext, Inc.
Pursuant to Rule 425 under the
Securities Act of 1933, as amended

Subject Companies:
NYSE Group, Inc.
(Commission File No. 001-32829)
Euronext N.V.

March 1, 2007

On February 28, 2007, NYSE Euronext placed the below advertisement in the European edition of the Wall Street Journal. Additionally, between February 28 and March 3, 2007, substantially similar advertisements in various languages have been placed, or are intended to be placed, in several European publications with distribution primarily in Belgium, France and/or the United Kingdom.

BE A PART OF THIS HISTORIC MERGER OF TWO LEADING EXCHANGE GROUPS ON TWO CONTINENTS.

Shareholders of Euronext can now tender their shares through March 21, 2007 in exchange for EUR 21.32 in cash and 0.98 of a share of NYSE Euronext common stock. The offer also contains a "mix and match" election to permit Euronext shareholders to elect to receive more cash or more stock for their tendered Euronext shares, to the extent that either is available.

