

Madison Strategic Sector Premium Fund
Form PX14A6G
August 11, 2016
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

NOTICE OF EXEMPT SOLICITATION
Submitted Pursuant to Rule 14a-6(g)

(Amendment No. ____)

Name of the Registrant:

1. Madison Strategic Sector Premium Fund

Name of Persons Relying on Exemption:

2. Merlin Partners LP
Ancora Advisors LLC

Address of Persons Relying on the Exemption:

3. c/o Ancora Advisors LLC
6060 Parkland Boulevard, Suite 200
Cleveland, Ohio 441242

Written Materials:

4. Attached hereto as an exhibit is a copy of a letter to shareholders distributed August 11, 2016. This material is being submitted pursuant to Rule 14a-6(g)(1).