

Edgar Filing: NISOURCE INC/DE - Form 8-K

NISOURCE INC/DE
Form 8-K
November 03, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 3, 2003

NISOURCE INC.
(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)	001-16189 (Commission File Number)	35-2108964 (IRS Employer Identification No.)
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NISOURCE FINANCE CORP.
(Exact Name of Registrant as Specified in Charter)

Indiana (State or Other Jurisdiction of Incorporation)	333-49330-01 (Commission File Number)	35-2105468 (IRS Employer Identification No.)
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801 East 86th Avenue,
Merrillville, Indiana 46410
(877) 647-5990
(Address and Telephone Number of
Principal Executive Offices)

ITEM 5. OTHER EVENTS

On October 30, 2003, NiSource Inc. and NiSource Finance Corp. entered into a Terms Agreement with Credit Suisse First Boston LLC and McDonald Investments Inc. with respect to the offering and sale of \$250,000,000 of Floating Rate Notes due 2005 (the "2005 Notes") and \$250,000,000 of 3.20% Notes due 2006 (the "2006 Notes"). The sale is scheduled to close on November 4, 2003. The Terms Agreement incorporates by reference an Underwriting Agreement of NiSource Inc. with respect to common stock, preferred stock and guaranties of debt securities and NiSource Finance Corp. with respect to debt securities, dated October 30, 2003 (the "Underwriting Agreement").

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A copy of the Underwriting Agreement, the form of 2005 Notes and the form of the 2006 Notes are filed as Exhibit 99.1, 99.2 and 99.3, respectively, to this Report on Form 8-K, and are hereby incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

The following exhibit is filed herewith:

- 99.1 Underwriting Agreement, dated October 30, 2003
- 99.2 Form of Floating Rate Note due 2005
- 99.3 Form of 3.20% Note due 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.

Date: November 3, 2003 By: /s/ Gary W. Pottorff

Name: Gary W. Pottorff
Title: Secretary

NISOURCE FINANCE CORP.

Date: November 3, 2003 By: /s/ Gary W. Pottorff

Name: Gary W. Pottorff
Title: Secretary

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Underwriting Agreement, dated October 30, 2003
99.2	Form of Floating Rate Note due 2005
99.3	Form of 3.20% Note due 2006