HARRIS & HARRIS GROUP INC /NY/
Form 8-K
June 17, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

June 16, 2008

HARRIS & HARRIS GROUP, INC.

(Exact Name of Registrant as Specified in its Charter)

New York	0-11576	13-3119827
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

111 West 57th Street
New York, New York 10019

(Address of Principal Executive Offices and Zip Code)

Registrant's telephone number, including area code: (212) 582-0900

Item 8.01. Other Events.

Harris & Harris Group, Inc., announced that in connection with a proposed public offering of shares of common stock directly to institutional investors, it determined that its net asset value per share as of June 16, 2008, was $5.77. If completed, the offering will be made pursuant to an effective shelf registration statement on Form N-2 (File No. 333-138996) filed with the Securities and Exchange Commission.

A copy of the Company's press release issued June 16, 2008, is furnished as Exhibit 99 to this Form 8-K and is incorporated by reference into this Item 8.01.

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Not applicable.

(d) Exhibits.

Exhibit No.	Description
99	Press Release Dated June 16, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 16, 2008

HARRIS & HARRIS GROUP, INC.

By: /s/ Douglas W. Jamison
Douglas W. Jamison
President

EXHIBIT INDEX

Exhibit No.	Description
99	Press Release Dated June 16, 2008