

Edgar Filing: NOFIRE TECHNOLOGIES INC - Form SC 13D/A

NOFIRE TECHNOLOGIES INC  
Form SC 13D/A  
July 10, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D  
Under the Securities Exchange Act of 1934  
(Amendment No. 6) \*

NoFire Technologies, Inc.

(Name of Issuer)

Common Stock, par value \$0.20 per share  
(Title of Class of Securities)

654865 10 4  
(CUSIP Number)

Andrew H. Tisch  
667 Madison Avenue  
New York, NY 10021  
(212) 521-5130

(Name, Address and Telephone Number of Person Authorized to  
Receive Notices and Communications)

June 22, 2001  
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. ☐

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

NF Partners, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐  
(b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

15,547,653

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

-0-

9 SOLE DISPOSITIVE POWER

15,547,653

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

15,547,653

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) ☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

54.3%

14 TYPE OF REPORTING PERSON (See Instructions)

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00

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Andrew H. Tisch

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐  
(b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

7 SOLE VOTING POWER

285,000

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

-0-

9 SOLE DISPOSITIVE POWER

285,000

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

285,000

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12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) | ☐ |

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.4%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

JMC Investments LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐ |  
(b) ☒ |X|

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) ☐ |

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Connecticut

7 SOLE VOTING POWER

337,533

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON

8 SHARED VOTING POWER

-0-

9 SOLE DISPOSITIVE POWER

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WITH 337,533

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

337,533

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) | ☐ |

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.7%

14 TYPE OF REPORTING PERSON (See Instructions)

00

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

John Capozzi

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) | ☐ |  
(b) | ☒ |

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) | ☐ |

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

7 SOLE VOTING POWER

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NUMBER OF	205,000	
SHARES	8	SHARED VOTING POWER
BENEFICIALLY		
OWNED BY	-0-	
EACH		
REPORTING	9	SOLE DISPOSITIVE POWER
PERSON		
WITH	205,000	
	10	SHARED DISPOSITIVE POWER
	-0-	

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

205,000

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) ☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.0%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Ravitch Rice & Company LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐  
(b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

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5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

238,988

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

-0-

9 SOLE DISPOSITIVE POWER

238,988

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

238,988

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) ☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.2%

14 TYPE OF REPORTING PERSON (See Instructions)

00

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Barry L. Bloom

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐  
(b) ☒

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3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) |\_

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

	7	SOLE VOTING POWER	
			428,778
NUMBER OF			
SHARES	8	SHARED VOTING POWER	
BENEFICIALLY			
OWNED BY			-0-
EACH			
REPORTING	9	SOLE DISPOSITIVE POWER	
PERSON			428,778
WITH			
	10	SHARED DISPOSITIVE POWER	
			-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

428,778

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) |\_

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

2.1%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Robyn Samuels

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐  
(b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

	7	SOLE VOTING POWER	
			192,503
NUMBER OF			
SHARES	8	SHARED VOTING POWER	
BENEFICIALLY			
OWNED BY			-0-
EACH			
REPORTING	9	SOLE DISPOSITIVE POWER	
PERSON			192,503
WITH			
	10	SHARED DISPOSITIVE POWER	
			-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

192,503

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) ☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.0%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Paul A. Downey

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

7 SOLE VOTING POWER

337,533

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH

8 SHARED VOTING POWER

-0-

REPORTING  
PERSON  
WITH

9 SOLE DISPOSITIVE POWER

337,533

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

337,533

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) ☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.7%

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14 TYPE OF REPORTING PERSON (See Instructions)

IN

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Robert N. Downey

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐  
(b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

7 SOLE VOTING POWER

2,937,350

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

-0-

9 SOLE DISPOSITIVE POWER

2,937,350

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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2,937,350

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) ☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13.4%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Robert H. Savage

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) ☐  
(b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

7 SOLE VOTING POWER

471,429

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING

8 SHARED VOTING POWER

-0-

9 SOLE DISPOSITIVE POWER

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PERSON  
WITH

471,429

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

471,429

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES  
(See Instructions) | ☐ |

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

2.3%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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1 NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS  
(entities only)

Thomas M. Steinberg

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) | ☐ |  
(b) | ☒ |

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2 (d) OR 2 (e) | ☐ |

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

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	7	SOLE VOTING POWER	553,781
NUMBER OF	-----		
SHARES	8	SHARED VOTING POWER	
BENEFICIALLY			
OWNED BY		-0-	
EACH	-----		
REPORTING	9	SOLE DISPOSITIVE POWER	
PERSON			
WITH		553,781	
	-----		
	10	SHARED DISPOSITIVE POWER	
		-0-	
-----			
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
			553,781
-----			
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
(See Instructions)   <input type="checkbox"/>			
-----			
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
			2.7%
-----			
14 TYPE OF REPORTING PERSON (See Instructions)			
			IN
-----			

This Statement amends and supplements the Statement on Schedule 13D of NF Partners, LLC, a Delaware limited liability company ("NFP"), JMC Investments LLC, a Connecticut limited liability company ("JMC"), Ravitch Rice & Company LLC, a New York limited liability company ("RRC"), Barry L. Bloom, Robyn Samuels, Paul A. Downey, Robert N. Downey, Robert H. Savage, Thomas M. Steinberg, Andrew H. Tisch, and John Capozzi previously filed with the Securities and Exchange Commission, as heretofore amended and supplemented, to reflect the conversion on June 22, 2001, of convertible debentures into 3,189,279 shares of the Issuer's Common Stock. Except as amended and supplemented hereby, the Statement on Schedule 13D remains in full force and effect.

## Item 5. Interest in Securities of the Issuer.

On June 22, 2001, NoFire Technologies Inc. (the "Issuer") sent to NFP a Notice of Required Conversion of Debentures, pursuant to which its convertible debentures owned by NFP were converted into shares of the Issuer's Common Stock at a conversion rate of one (1) share of Common Stock for each fifty cents (\$0.50) of principal and unpaid accrued interest owed thereon. As a result, NFP received 1,096,589 shares of the Issuer's Common Stock with respect to a \$500,000 Convertible Debenture (based upon accrued but unpaid interest of \$48,294.52), and 2,092,690 shares of the Issuer's Common Stock with respect to a \$1,000,000 Convertible Debenture (based upon accrued but unpaid interest of \$46,345.21). No other transactions in the Issuer's Common Stock were effected by any of the Reporting Persons during the sixty days preceding the date hereof.

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The table sets forth below the aggregate number of shares of Common Stock beneficially owned as of the date hereof by each of the Reporting Persons, together with the percentage of outstanding shares of Common Stock which is beneficially owned by each such person or entity. The ownership percentages set forth in the table below are based on 19,820,430 shares of Common Stock having been outstanding immediately after the transactions effected on June 22, 2001, which number of shares was derived by adding the 3,189,279 shares of Common Stock issued to NFP to the 16,631,151 shares outstanding as reported by the Issuer as of March 30, 2001, in the Issuer's Form 10-QSB for the quarter ended February 28, 2001). The percentages of the outstanding shares of Common Stock owned by each of the persons listed below and the percentage of the outstanding shares of Common Stock owned by all of such persons in the aggregate have been calculated in accordance with Rule 13d-3 under the Securities Exchange Act of 1934, as amended, to reflect ownership of shares of Common Stock issuable upon exercise of outstanding warrants owned by each such person. As provided in such Rule, shares of Common Stock issuable to any person upon exercise of its, his or her warrants (or issuable to all such persons in the aggregate) are deemed to be outstanding for the purpose of calculating such person's beneficial ownership (or all such persons' aggregate beneficial ownership) but not any other person's beneficial ownership.

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## Amount and Nature of Beneficial Ownership

Name of Beneficial Owner	Shares Owned Currently	Has Right to Acquire(1)	Total	% of Stock Out- standing
NFP	6,720,243	8,827,410	15,547,653	54.3%
Andrew H. Tisch	160,000 (2)	125,000 (2)	285,000 (2)	1.4% (2)
JMC	96,438	241,095	337,533	1.7%
John Capozzi	100,000 (3)	105,000 (3)	205,000 (3)	1.0%
RRC	68,282	170,706	238,988	1.2%
Barry L. Bloom	122,508	306,270	428,778	2.1%
Robyn Samuels	55,001	137,502	192,503	1.0%
Paul A. Downey	96,438	241,095	337,533	1.7%
Robert N. Downey	839,243	2,098,107	2,937,350	13.4%
Robert H. Savage	134,694	336,735	471,429	2.3%
Thomas M. Steinberg	158,223	395,558	553,781	2.7%
Total	8,551,070	12,984,478	21,535,548	

(1) Includes shares of Common Stock issuable upon exercise of outstanding warrants.

(2) Does not include shares owned by NFP.

(3) Does not include shares owned by JMC.

Each person listed above has sole power to vote or direct the vote and sole power to dispose or direct the disposition of the shares listed after its, his or her name, except as follows: (1) by virtue of his relationship with NFP and certain trusts that control NFP, Mr. Andrew H. Tisch may be deemed to have

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indirectly shared power to vote or direct the vote and dispose or direct the disposition of the shares of Common Stock owned by NFP; and (2) by virtue of his status as manager and a member of JMC, Mr. John Capozzi may be deemed to have indirectly shared power to vote or direct the vote and dispose or direct the disposition of the shares of Common Stock owned by JMC. No other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares of Common Stock beneficially owned by the Reporting Persons.

If all of the persons listed above exercised all of their warrants, they would collectively own 65.6% of the then-outstanding Common Stock.

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Item 7. Material to be filed as Exhibits.

Exhibit 1. Agreement regarding the joint filing of this Statement.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I hereby certify that the information set forth in this statement is true, complete and correct.



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July 9, 2001

NF PARTNERS, LLC

By /s/ Andrew H. Tisch  
-----  
Andrew H. Tisch, Manager

JMC INVESTMENTS LLC

By /s/ John Capozzi  
-----  
John Capozzi, Manager

RAVITCH RICE & COMPANY LLC

By /s/ Donald S. Rice  
-----  
Donald S. Rice,  
Managing Director

BARRY L. BLOOM

By /s/ Barry L. Bloom  
-----  
Barry L. Bloom

ROBYN SAMUELS

By /s/ Robyn Samuels  
-----  
Robyn Samuels

PAUL A. DOWNEY

By /s/ Paul A. Downey  
-----  
Paul A. Downey

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ROBERT N. DOWNEY

By /s/ Robert N. Downey  
-----  
Robert N. Downey

ROBERT H. SAVAGE

By /s/ Robert H. Savage  
-----  
Robert H. Savage

THOMAS M. STEINBERG

By /s/ Thomas M. Steinberg  
-----  
Thomas M. Steinberg

JOHN CAPOZZI

By /s/ John Capozzi  
-----  
John Capozzi

ANDREW H. TISCH

By /s/ Andrew H. Tisch  
-----  
Andrew H. Tisch

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EXHIBIT INDEX

Exhibit 1. Agreement regarding the joint filing of this Statement.

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