

ANHEUSER BUSCH COMPANIES INC  
Form S-8 POS  
March 11, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON  
March 11, 2002  
Post-Effective Amendment No. 4 to Reg'n Statement No. 33-4664

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM S-8  
POST-EFFECTIVE AMENDMENT No. 4 TO  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933

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ANHEUSER-BUSCH COMPANIES, INC.  
(Exact name of registrant as specified in its charter)  
Delaware 43-11628  
(State or other jurisdiction (IRS Employer  
of incorporation or organization) Identification No.)  
One Busch Place  
St. Louis, Missouri 63118  
(Address of principal executive offices)

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ANHEUSER-BUSCH COMPANIES, INC.  
Incentive Stock Option/Non-Qualified Stock Option Plan  
(Full title of the plan)

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JoBeth G. Brown, Esq.  
Vice President and Secretary  
Anheuser-Busch Companies, Inc.  
One Busch Place  
St. Louis, Missouri 63118  
(Name and address of agent for service)  
(314) 577-3314  
(Telephone number of agent for service)

Copies to:  
John A. Niemoeller, Esq.  
The Stolar Partnership  
911 Washington Avenue, 7th Fl  
St. Louis, Missouri 63101

Removing from registration the shares not yet issued to participants,  
and supplying certain exhibits.

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The Anheuser-Busch Incentive Stock Option/Non-Qualified Stock Option Plan (the "Plan") has expired, and, all options issued under it have either been exercised or terminated. In accordance with the undertaking of the Registrant given pursuant to Item 512(a)(3) of Regulation S-K, the Registrant hereby: (1) removes from registration the 4,515,452 shares of the Registrant's common stock which presently are registered under registration statement No. 33-4664, but which had not been issued to Plan participants and, because of the termination of the Plan, never will be so issued; and (2) supplies an additional exhibit described in Part II.

PART II  
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits  
Exhibit 24.4  
Power of Attorney  
SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-8 and has duly caused this amendment to registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of St. Louis, State of Missouri, on March 11, 2002.

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ANHEUSER-BUSCH COMPANIES, INC.

By: /s/ JOBETH G. BROWN

JoBeth G. Brown, Vice President  
and Secretary)

Pursuant to the requirements of the Securities Act of 1933, this amendment to registration statement has been signed below by the following persons in the capacities and on the dates indicated:

| Signature   | Title   | Date           |
|---|---|----------------|
| August A. Busch III*<br>(August A. Busch III)         | Chairman of the Board<br>and President and<br>Director (Principal<br>Executive Officer) | March 11,2002  |
| II-1  |   |                |
| W. Randolph Baker*<br>(W. Randolph Baker)             | Vice President and<br>Chief Financial<br>Officer<br>(Principal Financial<br>Officer)    | March 11, 2002 |
| John F. Kelly*<br>(John F. Kelly)                     | Vice President and<br>Controller (Principal<br>Accounting Officer)                      | March 11, 2002 |
| Bernard A. Edison*<br>(Bernard A. Edison)             | Director  | March 11, 2002 |
| Carlos Fernandez*<br>(Carlos Fernandez)               | Director  | March 11,2002  |
| John E. Jacob*<br>(John E. Jacob)                     | Director  | March 11,2002  |
| James R. Jones*<br>(James R. Jones)                   | Director  | March 11,2002  |
| Charles F. Knight*<br>(Charles F. Knight)             | Director  | March 11,2002  |
| Vernon R. Loucks, Jr.*<br>(Vernon R. Loucks, Jr.)     | Director  | March 11,2002  |
| Vilma S. Martinez*<br>(Vilma S. Martinez)             | Director  | March 11,2002  |
| James B. Orthwein*<br>(James B. Orthwein)             | Director  | March 11,2002  |
| William Porter Payne*<br>(William Porter Payne)       | Director  | March 11,2002  |
| Joyce M. Roche'*<br>(Joyce M. Roche')                 | Director  | March 11, 2002 |
| _____   | Director  |                |
| (Henry Hugh Shelton)                                  |   |                |
| Patrick T. Stokes*<br>(Patrick T. Stokes)             |   | March 11, 2002 |
| II-2  |   |                |
| Andrew C. Taylor*<br>(Andrew C. Taylor)               |   | March 11, 2002 |
| _____   | Director  |                |
| (Douglas A. Warner III)                               |   |                |
| Edward E. Whitacre, Jr.*<br>(Edward E. Whitacre, Jr.) | Director  | March 11,2002  |

\* By: /s/ JOBETH G. BROWN  
JoBeth G. Brown  
Attorney-in-Fact

EXHIBIT INDEX

Exhibit 24.4

Power of Attorney

Exhibits not incorporated by reference are filed electronically.

