RADISYS CORP
Form 8-K
June 03, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 30, 2014

RADISYS CORPORATION

(Exact name of registrant as specified in its charter)

Oregon 0-26844 93-0945232 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

5435 NE Dawson Creek Drive

Hillsboro, Oregon 97124 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (503) 615-1100

No Change

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

On May 30, 2014, Radisys Corporation (the "Company" or "Radisys") entered into Amendment No. 1 (the "Amendment") to the Third Amended and Restated Loan and Security Agreement between the Company and Silicon Valley Bank dated March 14, 2014. The Amendment increases the letter of credit sublimit to the lesser of \$2,000,000 or the net borrowing availability from the lesser of \$1,000,000 or the net borrowing availability.

The foregoing description of the Amendment does not purport to be complete and is qualified in its entirety by reference to the full text of the Amendment, which is attached to this report as Exhibit 10.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number Description

Amendment No. 1 to the Third Amended and Restated Loan and Security Agreement, dated May

30, 2014, between Radisys Corporation and Silicon Valley Bank

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RADISYS CORPORATION

Date: June 3, 2014 By: /s/ Allen Muhich

Allen Muhich

Chief Financial Officer and Vice President of Finance

(Principal Financial and Accounting Officer)

EXHIBIT INDEX

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