

Edgar Filing: UNISYS CORP - Form 8-A12B

UNISYS CORP
Form 8-A12B
March 10, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Unisys Corporation

(Exact name of registrant as specified in its charter)

Delaware

38-0387840

(State of incorporation
or organization)

(I.R.S. Employer
Identification No.)

801 Lakeview Drive, Suite 100
Blue Bell, Pennsylvania

19422

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

6.25% Mandatory Convertible
Preferred Stock

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to
Section 12(b) of the Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box. /x/

If this form relates to the registration of a class of securities pursuant to
Section 12(g) of the Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box. / /

Securities Act registration statement file number to which this form relates:
333-155735 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

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INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

Unisys Corporation (the "Company") is registering its 6.25% Mandatory Convertible Preferred Stock, Series A (the "Mandatory Convertible Preferred Stock") pursuant to this Form 8-A. The description of the Mandatory Convertible Preferred Stock of the Company is set forth in the prospectus supplement dated February 22, 2011 to the Company's registration statement on Form S-3 (Registration No. 333-155735), as filed with the Securities and Exchange Commission ("SEC") on May 14, 2009, which description is incorporated herein by reference.

Item 2. Exhibits.

- Exhibit 3.1 Restated Certificate of Incorporation of Unisys Corporation (incorporated by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on April 30, 2010).
- Exhibit 3.2 Bylaws of Unisys Corporation (incorporated by reference to Exhibit 3.2 to the Company's Current Report on Form 8-K filed on April 30, 2010).
- Exhibit 4.1 Certificate of Designations setting forth the specific rights, preferences, limitations, restrictions and other terms and conditions of the 6.25% Mandatory Convertible Preferred Stock, Series A (incorporated by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on March 1, 2011).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Unisys Corporation

By: /s/ Nancy Straus Sundheim

Name: Nancy Straus Sundheim
Title: Senior Vice President,
General Counsel and
Secretary

Date: March 10, 2011

INDEX TO EXHIBITS

| Exhibit No. | Exhibit |
|-------------|---------|
| ----- | ----- |

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