Bristow Group Inc Form 8-K May 26, 2010

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 26, 2010

Bristow Group Inc.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) 001-31617 (Commission File Number)

72-0679819 (IRS Employer Identification Number)

2000 W. Sam Houston Pkwy. S., Suite 1700 Houston, Texas (Address of principal executive offices) 77042 (Zip Code)

Registrant's telephone number, including area code: (713) 267-7600

Former Name or Former Address, if Changed Since Last Report:

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: Bristow Group Inc - Form 8-K

Item 7.01. Regulation FD Disclosure.

As disclosed in its press release dated May 13, 2010, Bristow Group Inc. (the "Company") is hosting an Analyst Day in New York City on May 27, 2010. Members of the Company's senior management will be making presentations that may include material non-public information, including information related to the Company's strategic business plans, goals, growth initiatives and outlook, and forecasts for future performance and industry development. The presentations are scheduled to begin at 8:00 a.m. and conclude at 2:00 p.m. Eastern time.

A live webcast of the meeting and the accompanying slide presentations will be available on the Company's website at http://www.bristowgroup.com under the Investor Relations section. Additionally, a replay of the webcast and the accompanying slide presentations will be available on the Company's website for 90 days.

The information furnished pursuant to this Item 7.01 shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 26, 2010

BRISTOW GROUP INC. (Registrant)

By: /s/ Randall A. Stafford Randall A. Stafford Vice President, General Counsel and Corporate Secretary