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FIRST KEYSTONE CORP  
Form 8-K  
October 29, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported): October 29, 2003

FIRST KEYSTONE CORPORATION

(Exact name of registrant as specified in its Charter)

|  |                             |                                      |
|--|-----------------------------|--------------------------------------|
| <u>PENNSYLVANIA</u>                                  | <u>2-88927</u>              | <u>23-2249083</u>                    |
| (State or other<br>jurisdiction<br>Of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|   |              |
|---|--------------|
| <u>111 West Front Street, Berwick, Pennsylvania</u> | <u>18603</u> |
| (Address of principal executive offices)            | (Zip Code)   |

Registrant's telephone number, including area code: (570) 752-3671

Item 5. Other Events

The Registrant issued a press release on October 27, 2003, announcing the purchase of fixed assets and the assumption of certain liabilities of First Federal Bank's branch office located at 1519 Bloom Road, Danville, Pennsylvania.

Item 7. Exhibits

The following exhibit is filed with this Current Report on Form 8-K.

| <u>Exhibit No.</u> | <u>Description</u>  |
|--------------------|---|
| 99.1               | Press Release of First Keystone Corporation dated October 27, 2003. |

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Signatures

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, there unto duly authorized.

FIRST KEYSTONE CORPORATION  
(Registrant)

By: /s/ J. Gerald Bazewicz  
J. Gerald Bazewicz  
President and Chief Executive Officer

Date: October 29, 2003

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EXHIBIT INDEX

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