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MEADOWBROOK INSURANCE GROUP INC

Form 8-K

May 03, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MAY 3, 2004 (APRIL 30, 2004)

MEADOWBROOK INSURANCE GROUP, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

MICHIGAN
(STATE OR OTHER JURISDICTION
OF INCORPORATION)

38-2626206
(I.R.S. EMPLOYER
IDENTIFICATION NUMBER)

1-14094
(COMMISSION FILE
NUMBER)

26600 TELEGRAPH ROAD, STE. 300
SOUTHFIELD, MICHIGAN
(ADDRESS OF PRINCIPAL
EXECUTIVE OFFICES)

48034
(ZIP CODE)

(248) 358-1100
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

ITEM 5. OTHER EVENTS

On April 30, 2004, Meadowbrook Insurance Group, Inc. issued a press release announcing that the Company had raised \$13.0 million as part of a pooled transaction. A copy of the press release is furnished herewith as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- a. None.
- b. None.
- c. The following document is furnished as an Exhibit to this Current Report on Form 8-K pursuant to Item 601 of Regulation S-K:

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99.1 Press Release, dated April 30, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 3, 2004

MEADOWBROOK INSURANCE GROUP, INC.
(REGISTRANT)

By: /s/ Karen M. Spaun

Karen M. Spaun, Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO. -----	DOCUMENT DESCRIPTION -----
99.1	Press Release, dated April 30, 2004.