

NORFOLK SOUTHERN CORP  
Form 8-K  
July 28, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D)  
OF THE SECURITIES ACT OF 1934

Date of Report (Date of earliest event reported):

July 28, 2004

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***NORFOLK SOUTHERN CORPORATION***

(Exact name of registrant as specified in its charter)

Virginia  
(State or other jurisdiction  
Of incorporation)

1-8339  
(Commission  
File Number)

52-1188014  
(IRS Employer  
Identification No.)

Three Commercial Place  
Norfolk, Virginia 23510-9241  
(Address of principal executive offices)

(757) 629-2680  
(Registrant's telephone number, including area code)

No Change  
(Former name or former address, if changed since last report)

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- Item 9. Regulation FD Disclosure and  
Item 12. Results of Operations and Financial Condition.

On July 28, 2004, the Registrant issued a Press Release, attached hereto as an Exhibit 99, reporting second quarter results.

SIGNATURES

**NORFOLK SOUTHERN CORPORATION**  
(Registrant)

*/s/ Dezora M. Martin*

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Name: Dezora M. Martin  
Title: Corporate Secretary

Date: July 28, 2004

**EXHIBIT INDEX**

| <u>Exhibit<br/>Number</u> | <u>Description</u>   |
|---------------------------|--|
| 99                        | On July 28, 2004, the Registrant issued a Press Release, attached hereto as an Exhibit 99. |