

MONMOUTH REAL ESTATE INVESTMENT CORP

Form 8-K

January 18, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 17, 2005

MONMOUTH REAL ESTATE INVESTMENT CORPORATION
(Exact name of registrant as specified in its charter)

MARYLAND	000-04258	22-1897375
(State or other	(Commission	(IRS Employer
jurisdiction of	File Number)	Identification No.)
incorporation)		

3499 Route 9N, Suite 3C, Freehold, NJ	07728
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (732) 577-9996

Not applicable
(Former name or former address, if changed since last report)

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Item 7.01 Regulation FD Disclosure.

On January 17, 2005, Monmouth Real Estate Investment Corporation issued a press release announcing the acquisition of a 38,210 square-foot industrial building at 2902 Gun Club Road, Augusta, Georgia, for a purchase price of \$3,700,000.

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Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

99 Press Release dated January 17, 2005

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

/s/ Anna T. Chew
ANNA T. CHEW
Chief Financial Officer

Date January 17, 2005

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