

KINDER MORGAN INC  
Form 8-K  
January 28, 2004

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 21, 2004

**KINDER MORGAN, INC.**

(Exact name of registrant as specified in its charter)

**Kansas**  
(State or other jurisdiction  
of incorporation)

**1-06446**  
(Commission  
File Number)

**48-0290000**  
(I.R.S. Employer  
Identification No.)

500 Dallas Street, Suite 1000  
Houston, Texas 77002  
(Address of principal executive offices, including zip code)

713-369-9000  
(Registrant's telephone number, including area code)

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Item 7. Financial Statements and Exhibits

(c) Exhibits

Each of the exhibits set forth below is being furnished pursuant to Item 12.

| <u>Exhibit Number</u> | <u>Description</u>  |
|-----------------------|---|
| 99.1                  | Press release of Kinder Morgan, Inc. issued January 21, 2004.   |
| 99.2                  | Transcript of webcast conference call held on January 21, 2004. |

Item 12. Results of Operations and Financial Condition

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In accordance with General Instruction B.6. of Form 8-K, the following information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act.

On January 21, 2004, Kinder Morgan, Inc. issued a press release regarding its financial results for the quarter and year ended December 31, 2003 and held a webcast conference call on January 21, 2004 discussing those results. The press release is furnished as Exhibit 99.1 to this report. An unedited transcript of the webcast conference call, prepared by an outside vendor, is furnished as Exhibit 99.2 to this report.

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S I G N A T U R E

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KINDER MORGAN, INC.

Dated: January 28, 2004

By: /s/

JOSEPH LISTENGART  
Joseph Listengart  
Vice President and General Counsel

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EXHIBIT INDEX

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