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AMERICAN ELECTRIC POWER COMPANY INC

Form 35-CERT

November 28, 2001

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES
 QUARTERLY REPORT PER REQUIREMENTS
 OF HOLDING COMPANY ACT RELEASE NO. 26864
 FOR THE QUARTER ENDED SEPTEMBER 30, 2001

1) Aggregate Investment, for which there is recourse to AEP Co., Inc., in Exempt Wholesale Generators (EWG) and Foreign Utility Companies (FUCO)

EWG Investment	\$ 141,220,000
FUCO Investment	1,405,585,000

Total Aggregate Investment in EWG's and FUCO's	\$1,546,805,000
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Components of statement of aggregate investment in EWG and FUCO's are filed under confidential treatment pursuant to Rule 104(b).

2) Aggregate Investment as a Percentage of the Following Items

	(in millions)	%
Total Capitalization	\$23,906*	6.5%
Net Utility Plant	19,534	7.9%
Total Assets	52,819	2.9%
Market Value of Common Equity	13,929	11.1%

*Includes Long-term Debt Due Within One Year and Short-term Debt.

3) Consolidated Capitalization Ratio

	(in millions)	%
Short-term Debt	\$ 3,575	
Long-term Debt	11,475*	

Total Debt	15,050	61.0%

Certain Subsidiary Obligated, Mandatorily Redeemable, Preferred Securities of Subsidiary Trusts Holding Solely Junior Subordinated Debentures of Such Subsidiaries	321	1.3%

Minority Interest in Subsidiaries	773	3.1%

Preferred Stock	156	0.6%

Common Stock	2,153	
Paid-in Capital	2,916	
Accumulated Other Comprehensive Income	(128)	
Retained Earnings	3,438	

Total Common Equity	8,379	34.0%

Total Capitalization	\$24,679	100.0%
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* Includes Long-term Debt Due Within One Year.

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4) Market-to-book Ratio of AEP Common Stock

Closing Market Price per Share	\$43.23
Book Value per Share	\$26.01
Market-to-book Ratio of Common Stock	166.2%

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule 104(b).

6) Statement of Revenues and Net Income for each EWG and FUCO

Statement of revenues and net income for the following EWG's and FUCO's are filed under confidential treatment pursuant to Rule 104(b):

CitiPower Pty.
Nanyang General Light Electric Co., Ltd.
Pacific Hydro Ltd.
AEP Energy Services Limited
InterGen Denmark, APs
CSW International Two, Inc.
CSW Vale L.L.C.
South Coast Power Limited
Trent Wind Farm, Limited Partnership
Newgulf Power Venture, Inc.