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HALLIBURTON CO
Form 8-K
December 20, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

DECEMBER 19, 2002

Halliburton Company
(Exact name of registrant as specified in its charter)

| State or other jurisdiction of incorporation | Commission File Number | IRS Employer Identification Number |
|--|---------------------------|--|
| Delaware | 1-3492 | No. 75-2677995 |

4100 Clinton Drive
Houston, Texas 77020-6299
(Address of principal executive offices)

Registrant's telephone number,
including area code - 713-676-3011

INFORMATION TO BE INCLUDED IN REPORT

Item 9. Regulation FD Disclosure

On December 19, 2002 registrant issued a press release entitled "Halliburton Updates SEC Status."

The text of the press release is as follows:

Halliburton Updates SEC Status

HOUSTON, Texas -- Halliburton (NYSE:HAL) was advised today by the Securities and Exchange Commission (SEC) that it has formalized its investigation of the company's disclosure and accounting for cost overruns on certain engineering and construction jobs. To the company's knowledge, the investigation has not expanded beyond these matters. Halliburton intends to continue cooperating with the SEC staff. The company believes that a formal investigation is a necessary step toward the resolution of this matter. This allows the SEC to obtain information from third parties and assures the company's continuing cooperation.

Halliburton, founded in 1919, is one of the world's largest providers of products and services to the petroleum and energy industries. The company serves its customers with a broad range of products and services through its Energy

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Services Group and Engineering and Construction Group business segments. The company's World Wide Web site can be accessed at www.halliburton.com.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: December 20, 2002

By: /s/ Bruce A Metzinger

Bruce A. Metzinger
Assistant Secretary