

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 28, 2011

**CALCULATION OF REGISTRATION FEE**

<b>Title of Each Class of Securities Offered</b>	<b>Maximum Aggregate Offering Price</b>	<b>Amount of Registration Fee</b>
4.000% InterNotes® Due September 15, 2023	\$10,049,000	\$1,166.69
4.350% InterNotes® Due September 15, 2027	\$18,770,000	\$2,179.20

Filed Under Rule 433, Registration Statement No. 333-156929

Term Sheet Number 374 Dated September 26, 2011

(To: Prospectus Dated January 23, 2009 , as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr
36966TDD1	100.000%	2.000%	Fixed	4.000%	SEMI-ANNUAL	09/15/2023	03/15/2012	\$18.44	Yes	No	Se U N

Redemption Information: **Non-Callable**

*Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr
36966TDE9	100.000%	2.600%	Fixed	4.350%	SEMI-ANNUAL	09/15/2027	03/15/2012	\$20.06	Yes	No	Se U N

Redemption Information: **Non-Callable**

*Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

<p>General Electric Capital Corporation</p>	<p>Offering Dates: Monday, September 19, 2011 through Monday, September 26, 2011                  Trade Date: Monday, September 26, 2011 @ 12:00 PM ET                  Settlement Date: Thursday, September 29, 2011                  Minimum Denomination/Increments:\$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital, LLC, Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated, Morgan Stanley &amp; Co., Incorporated, UBS Securities LLC, Wachovia Securities, LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web</p>	<p><a href="#">General Electric Capital Corporation Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009</a></p>
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*\* GE CAPITAL is the registered trademark of the General Electric Company.*

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