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TRUSTMARK CORP  
Form 8-K  
February 12, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

February 12, 2004  
Date of Report (Date of earliest event reported)

TRUSTMARK CORPORATION  
(Exact name of registrant as specified in its charter)

Mississippi  
(State or other  
jurisdiction of  
incorporation)

0-3683  
(Commission File Number)

64-0471500  
(IRS Employer  
Identification No.)

248 East Capitol Street  
Jackson, MS 39201  
(Address, including zip code, of principal executive office)

(601) 208-5111  
(Registrant's telephone number, including area code)

Item 5. Other Events and Regulation FD Disclosure

Trustmark Corporation's wholly-owned subsidiary, Trustmark National Bank, has filed applications to become a Fed-member, state-chartered banking institution. Upon regulatory approvals by the Mississippi Department of Banking and Consumer Finance and the Federal Reserve, which are expected to be received by the end of the first quarter, the bank charter will be converted to a Mississippi charter. The Federal Reserve and the Mississippi Department of Banking and Consumer Finance will dually regulate Trustmark. Once the conversion has been completed, the bank will be known as Trustmark Bank.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRUSTMARK CORPORATION

BY:           /s/ Zach L. Wasson  
              Zach L. Wasson  
              Treasurer (Principal  
              Financial Officer)

DATE:         February 12, 2004